



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 4th week of May, 2024 dated
22nd May,2024**

Export

**ITCHS 4202–Trunks, Suit-Cases, Vanity-Cases,
Executive-Cases, other similar containers of
Leather, of Composition Leather, of Plastic Sheets,
of Textile Fibres etc.**

Import

**ITCHS 8443 - Printing Machinery, Ink jet Printing
Machine**

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to May 2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [4th weekly Commodity Exim Report of May 2024 dated 22nd May, 2024] the following two commodities have been dealt with.

Export: Trunks, Suit-Cases, Vanity-Cases, Executive-Cases, other similar containers of Leather, of composition Leather, of Plastic Sheets, of Textile Fibres etc. [ITCHS Code –4202] -In FY 2023-2024 (April,2023 –March,2024) this commodity group has 0.35% share in India's total Export value basket as per DGCI&S data base. India had occupied the 9th slot in export of this commodity (1537.48 million USD) with 1.97% share of total global exports in the year 2023-2024.

Import : Printing Machinery, Ink jet Printing Machine [ITCHS Code – 8443] –In FY 2023-24 (April 2023 – March,2024) this commodity group had share of 0.26% in India's total Import value basket as per DGCI&S data base. India having 2.49% share of total global imports of this commodity (1721.40 million USD) occupied the 12th slot in the world in 2023.

EXPORT

Trunks, Suit-Cases, Vanity-Cases, Executive-Cases, other similar containers of Leather, of composition Leather, of Plastic Sheets, of Textile Fibres etc. classified as H.S. Code – 4202 falls under Chapter -42 (Articles of leather; saddlery and harness; travel goods, handbags and similar containers; articles of animal gut) of Section VIII (Hides & Skins; Leather Products; Fur skins and Articles thereof) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.35% share in India’s total Export value basket as per DGCI&S data base.

Table – 1

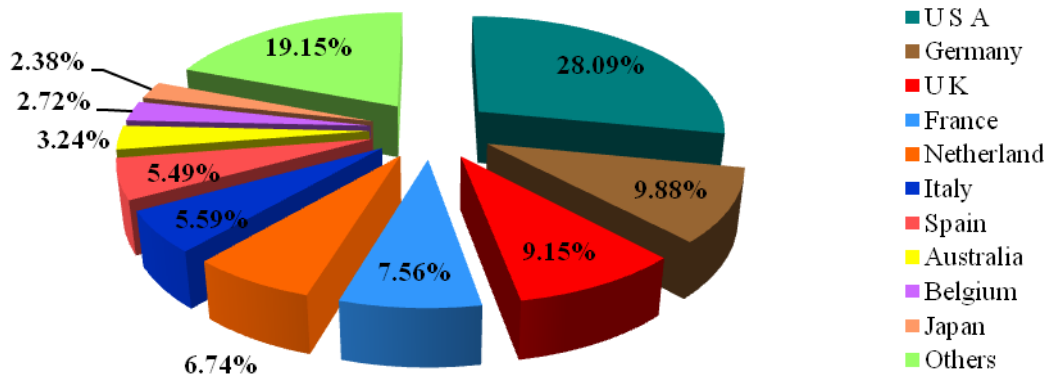
India’s Top 10 destination of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others (ITCHS Code 4202)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U S A	266.90	26.19	498.70	33.32	479.28	29.18	428.80	28.09
2.	Germany	139.95	13.73	150.19	10.03	169.30	10.31	150.80	9.88
3.	U K	91.93	9.02	135.85	9.08	148.25	9.03	139.71	9.15
4.	France	92.49	9.08	120.94	8.08	133.07	8.10	115.32	7.56
5.	Netherland	64.29	6.31	91.75	6.13	104.92	6.39	102.86	6.74
6.	Italy	47.64	4.67	66.01	4.41	83.58	5.09	85.36	5.59
7.	Spain	46.20	4.53	73.71	4.92	91.39	5.56	83.85	5.49
8.	Australia	39.88	3.91	46.67	3.12	51.76	3.15	49.42	3.24
9.	Belgium	15.94	1.56	44.69	2.99	55.53	3.38	41.53	2.72
10.	Japan	24.09	2.36	29.87	2.00	37.60	2.29	36.34	2.38
	Others	189.82	18.63	238.53	15.93	287.85	17.52	292.33	19.15
	Total	1019.11	100	1496.91	100	1642.51	100	1526.31	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Export includes re-export also

India’s top 10 destinations of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others by percentage share in 2023-2024



The total value of exports of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others from India amounted to US\$ 1526.31 million in 2023-2024 and registered a decrease of 7.07% million compared to 2022-2023 figures of US \$ 1642.51 million. For, the period under review, exports of this segment were at US\$ 1019.11 in 2020-2021 followed by a moderate rise till 2022-2023 and a little dip in 2023-2024. USA (US\$ 428.80 million) has held the top slot as an export destination in this segment from India with 28.09% share of India’s total export. In second and 3rd place were Germany (US\$ 150.80 million) and UK (US\$ 139.71 million) to where India exported around 9.88% and 9.15% share of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others respectively in 2023-2024.

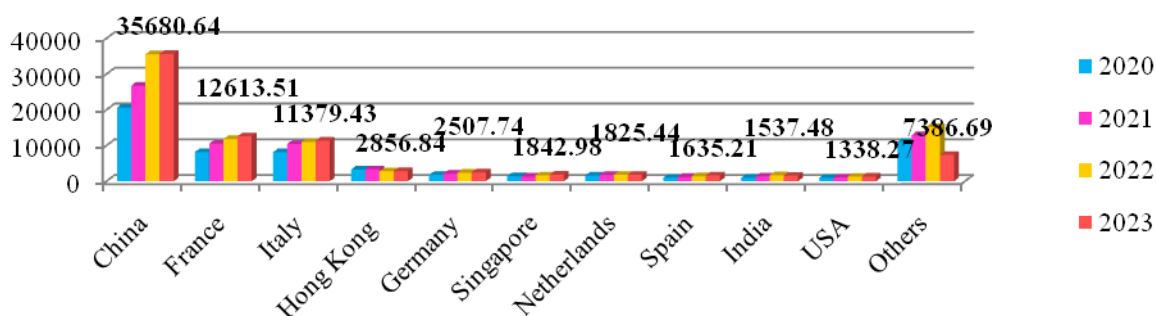
Table – 2

World’s Top 10 exporters of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others (ITCHS Code 4202)

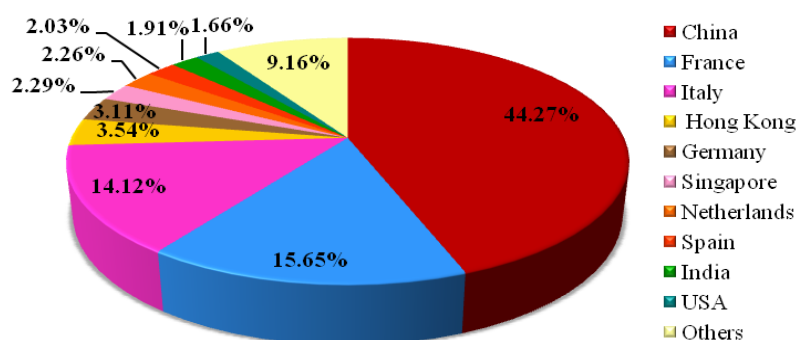
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	20628.09	34.82	26786.34	36.69	35570.57	41.09	35680.64	44.27
2.	France	8210.98	13.86	10521.18	14.41	11842.81	13.68	12613.51	15.65
3.	Italy	8154.27	13.76	10473.82	14.35	10985.39	12.69	11379.43	14.12
4.	Hong Kong	3283.95	5.54	3360.20	4.60	2804.45	3.24	2856.84	3.54
5.	Germany	1793.54	3.03	2142.45	2.93	2393.07	2.76	2507.74	3.11
6.	Singapore	1432.47	2.42	1340.10	1.84	1622.02	1.87	1842.98	2.29
7.	Netherlands	1590.91	2.69	1762.73	2.41	1800.18	2.08	1825.44	2.26
8.	Spain	1016.00	1.71	1244.86	1.71	1408.30	1.63	1635.21	2.03
9.	India	1046.11	1.77	1369.56	1.88	1687.78	1.95	1537.48	1.91
10.	USA	983.69	1.66	1102.77	1.51	1282.61	1.48	1338.27	1.66
11.	Others	11103.13	18.74	12902.83	17.67	15161.52	17.52	7386.69	9.16
	Total	59243.13	100	73006.85	100	86558.71	100	80604.24	100

Source: UN Comtrade

Top 10 exporters of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others from 2020 to 2023 (Data labels signified only for 2023)



World’s 10 leading exporters of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others (percentage share in 2023):



The global Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others export reached US \$ 80604.24 million in 2023, decreasing by 6.88% over the previous year. The lead exporter in this segment has consistently been China (US\$ 35680.64 million) with a show of 44.27% share in 2023. France (US\$ 12613.51million) and Italy (US\$11379.43million) with 15.65% and 14.12% share of world export in this segment in 2023 stood at 2nd and 3rd slot respectively. **India** (US\$ 1537.48 million) with a show of 1.91% share, stood at 9th slot in 2023 of world export of the commodity. India’s export value in this followed increasing trend from 2020 till 2022 and dip in 2023.

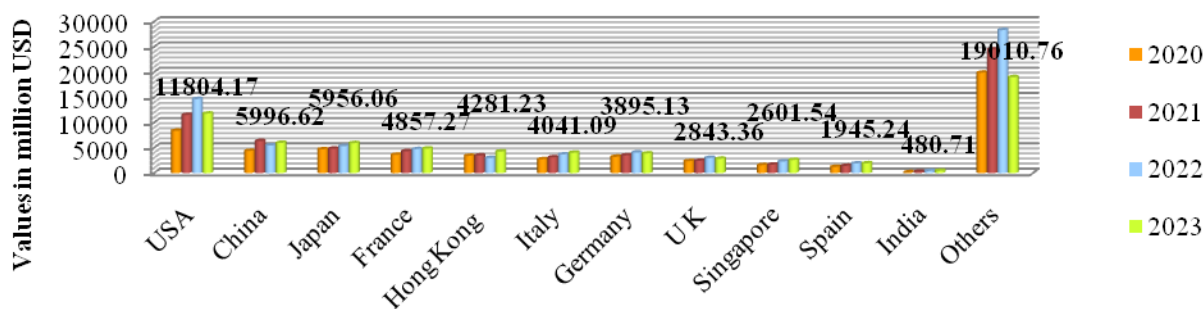
Table – 3

World’s top 10 Importers of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others (ITCHS Code 4202)

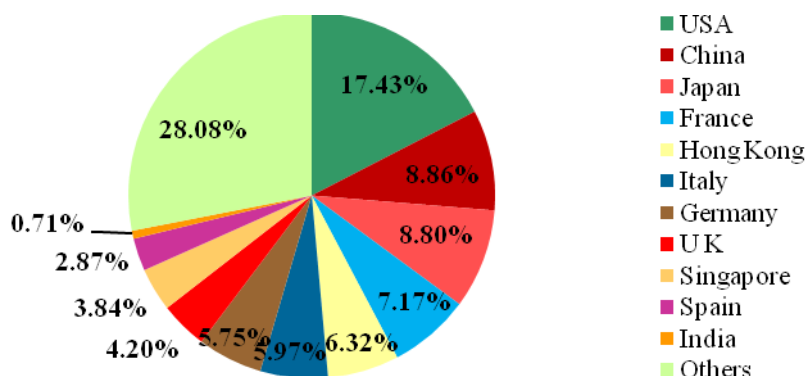
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	8388.40	15.03	11529.44	17.06	14676.72	19.04	11804.17	17.43
2.	China	4395.85	7.88	6361.14	9.41	5470.13	7.10	5996.62	8.86
3.	Japan	4733.86	8.48	4843.42	7.16	5367.62	6.96	5956.06	8.80
4.	France	3626.89	6.50	4333.01	6.41	4761.62	6.18	4857.27	7.17
5.	Hong Kong	3417.94	6.12	3501.78	5.18	2997.18	3.89	4281.23	6.32
6.	Italy	2751.66	4.93	3129.29	4.63	3703.77	4.80	4041.09	5.97
7.	Germany	3233.33	5.79	3531.86	5.22	4080.88	5.29	3895.13	5.75
8.	U K	2363.13	4.23	2453.58	3.63	3009.79	3.90	2843.36	4.20
9.	Singapore	1579.02	2.83	1681.37	2.49	2309.55	3.00	2601.54	3.84
10.	Spain	1237.93	2.22	1440.27	2.13	1925.21	2.50	1945.24	2.87
22.	India	180.51	0.32	286.86	0.42	441.19	0.57	480.71	0.71
	Others	19898.08	35.66	24509.03	36.26	28348.64	36.77	19010.76	28.08
	Total	55806.61	100	67601.05	100	77092.30	100	67713.19	100

Source : UN Comtrade

Top 10 importers of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others from 2020 to 2023 (Data labels signified for 2023)



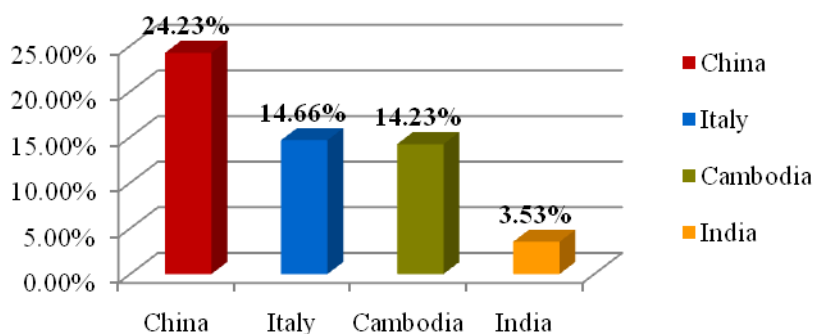
World’s 10 leading importers of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others (percentage share in 2023)



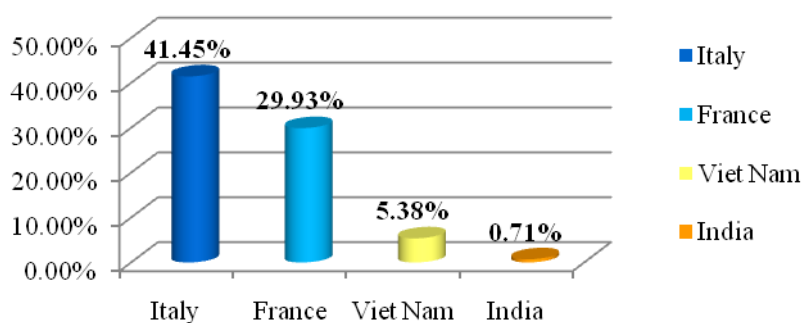
The Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others imports worldwide was US\$ 67713.19 million in 2023, huge decreasing by 12.17 % from 2022 levels. The lead importers in this segment in 2023 have been USA (17.43%), China (8.86%) and Japan (8.80%). **India** with a show of 0.71% share in this category, stood at 22nd position globally. Global imports in this segment had steadily increased from 2020 till 2022 and then dip in 2023.

As per UN Comtrade database the top 3 importers of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others were USA, China and Japan. These three countries had imported 3.53%, 0.71% and 1.09% share of their total import of this commodity from India in 2022 which are presented below :

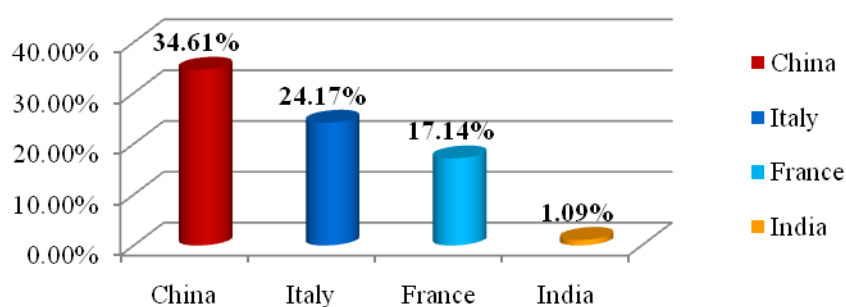
- (i) Top 3 supplier nations of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others to USA in 2022 (percentage share)



- (ii) Top 3 supplier nations of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others to China in 2022 (percentage share)



- (iii) Top 3 supplier nations of Trunks, Suit-Cases, Vanity-Cases ect Of Leather, composition Leather, Plastic Sheets, Textile Fibres and of others to Japan in 2022 (percentage share)



IMPORT

Printing Machinery, Ink jet Printing Machine as ITCHS Code – **8443** falls under Chapter -84 (Nuclear Reactors, Boilers, Machinery and Mechanical Appliances; Parts thereof) of Section – XVI (Machinery & their part, Electrical & Electronic Equipment, parts thereof) of ITC-HS Classification.

India is engaged in the process of importing this commodity and in the FY 2023-2024 this commodity group had share of 2.49% in India’s total Import value basket as per DGCI&S data base.

Table – 4

India’s Top 10 Source Printing Machinery, Ink jet Printing Machine (HS Code – 8443)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023 -2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	319.75	32.03	423.29	32.36	528.29	32.20	574.43	33.27
2.	Singapore	135.64	13.59	197.95	15.13	214.11	13.05	229.36	13.28
3.	Japan	101.88	10.21	115.31	8.82	154.14	9.39	124.20	7.19
4.	Vietnam	48.79	4.89	68.67	5.25	114.11	6.95	122.17	7.08
5.	Thailand	42.58	4.27	60.63	4.64	103.80	6.33	101.77	5.89
6.	Germany	45.65	4.57	46.20	3.53	43.41	2.65	82.80	4.80
7.	Philippines	54.06	5.42	64.99	4.97	67.37	4.11	66.81	3.87
8.	Hong Kong	22.41	2.24	38.39	2.94	65.12	3.97	60.29	3.49
9.	Italy	26.33	2.64	47.15	3.60	45.63	2.78	51.77	3.00
10.	Indonesia	23.04	2.31	28.29	2.16	45.38	2.77	46.05	2.67
	Others	178.11	17.84	217.12	16.60	259.46	15.81	267.12	15.47
	Total	998.24	100	1307.98	100	1640.81	100	1726.78	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Import includes re-import also

In 2023-2024 India had imported a total of USD 1726.78 million worth of Printing Machinery, Ink jet Printing Machine, increasing by 5.24% compare to the year 2022-2023. As per available data, China stood out as India’s top importing partner in this segment with a share of 33.27%. Next in line comes Singapore and Japan with shares of 13.28% and 7.19% respectively. India’s import value in this segment has been steadily increasing from US\$ 998.24 million in 2020-2021 to US\$ 1726.78 million in 2023-2024.

Table – 5
World's Top 10 Importers of Printing Machinery, Ink jet Printing Machine (HS Code – 8443)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	12822.27	16.59	15435.48	17.61	16230.47	19.51	13556.79	19.64
2.	Germany	7930.27	10.26	8603.76	9.82	8225.83	9.89	7769.72	11.26
3.	Netherlands	6170.99	7.98	6432.17	7.34	5973.48	7.18	5712.63	8.28
4.	China	6396.87	8.27	7347.68	8.38	6207.56	7.46	5511.08	7.99
5.	Japan	3701.58	4.79	3681.41	4.20	3888.03	4.67	3371.52	4.89
6.	France	2737.29	3.54	3087.30	3.52	3027.04	3.64	2937.11	4.26
7.	Hong Kong	3640.80	4.71	4260.52	4.86	3179.03	3.82	2789.37	4.04
8.	U K	2278.81	2.95	2278.44	2.60	2429.84	2.92	2260.23	3.28
9.	Singapore	3390.24	4.39	4791.25	5.47	2667.23	3.21	2241.94	3.25
10.	Italy	1725.16	2.23	1998.83	2.28	2104.16	2.53	1994.16	2.89
12.	India	918.32	1.19	1257.39	1.43	1612.22	1.94	1721.40	2.49
	Others	25596.34	33.11	28468.31	32.48	27658.55	33.24	19144.57	27.74
	Total	77308.94	100	87642.53	100	83203.44	100	69010.52	100

Source :UN Comtrade

Worldwide import of Printing Machinery, Ink jet Printing Machine only totalled to US\$ 69010.52 million in 2023 recording a massive decline by 17.06% over 2022 levels. USA imported US\$ 13556.79 million worth of the commodity in 2023, making it the leading importer of the commodity group worldwide with 19.64% share of world imports. Germany (11.26%) and Netherlands (8.28%) lined up in second and third place in 2023. The import value of Printing Machinery, Ink jet Printing Machine in **India** amounted to approximately US \$ 1721.40 million in the year 2023 and **India** ranked 12th in the world with the share of 2.49% of total global import value of goods in this segment experiencing a moderate leap from 2020 till 2023.
