

Export – Import (Commodity EXIM Report) **DGCI&S, ITJ Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, 1 sets of commodities are chosen from the entire ITC-HS 4 Digit Classification (latest being 2022 classification). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C&I Database, Global Export-Import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2023) we are considering the time-period of 2019-2022 (Calendar year data).

4. In the instant report [3rd weekly Commodity EXIM Report of dated 20th December, 2023] the following two commodities have been dealt with

Export: In this report the export item that has been dealt with is where India occupied the 4th slot globally as an exporting nation in 2022 (as per UN Comtrade Database).

Wheat or Meslin Flour (ITCHS Code- 1101)

Import : In this report the import item that has been dealt with is where India occupied the 7th slot in list of major importing destinations globally in 2022 and in value terms India had just imported USD 147.24 million worth of goods in this segment.

Albumins (Including Concentrates of Two or more Whey Proteins, containing by weight more than 80% Whey Proteins, calculated on the Dry matter), Albuminates and other Albumin Derivatives (ITCHS Code -3502)

EXPORT

Wheat or Meslin Flour classified as H.S. Code – 1101 which falls under Chapter -11 (Products of the milling industry; malt; starches; insulin; wheat gluten) of Section-II concerning Vegetable Products as per ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2022 this commodity group had share of 0.06% share in India's total Export value basket as per DGCI&S data base.

Table – 1

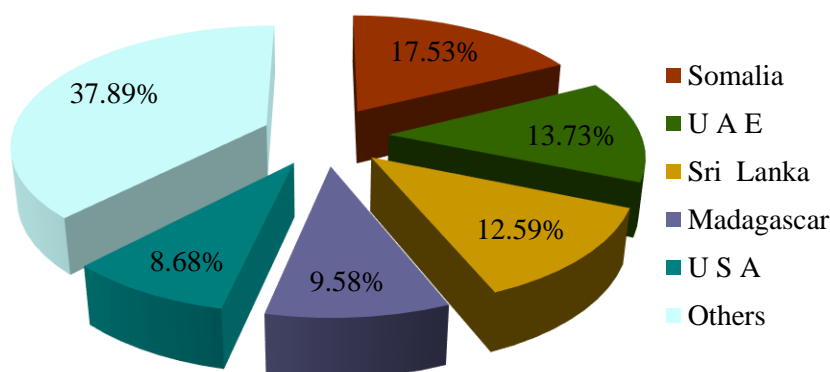
India's Top 10 destination of Wheat or Meslin Flour (H.S Code-1101)

Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Somalia	0.00	0.00	0.60	0.43	13.49	7.35	48.80	17.53
2.	U A E	16.72	15.71	17.96	12.94	36.57	19.92	38.23	13.73
3.	Sri Lanka	2.29	2.15	3.59	2.58	4.76	2.59	35.04	12.59
4.	Madagascar	0.03	0.03	0.07	0.05	2.71	1.47	26.66	9.58
5.	U S A	28.87	27.13	44.30	31.91	40.03	21.80	24.16	8.68
6.	Djibouti	0.00	0.00	0.27	0.20	20.12	10.96	23.70	8.51
7.	Indonesia	0.46	0.43	0.62	0.44	7.52	4.10	9.89	3.55
8.	Qatar	9.74	9.15	9.90	7.13	9.78	5.33	6.70	2.41
9.	U K	7.37	6.93	8.82	6.35	6.73	3.66	6.34	2.28
10.	Sudan	0.06	0.05	0.08	0.06	0.05	0.03	6.21	2.23
	Others	40.90	38.43	52.64	37.91	41.86	22.80	52.72	18.93
	Total	106.43	100	139	100.00	183.61	100	278.45	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 5 destinations of Wheat or Meslin Flour by percentage share in 2022:



The total value of exports of Wheat or Meslin Flour from India amounted to US\$ 278.45 million in 2022, increasing steeply by 49.21% from 2021 levels. Somalia (US\$ 48.80 million) has held the top position as an export destination in this segment from India with 17.53% share of India's total exports of Wheat or Maslin Flour in 2022 followed by UAE 1 (US\$ 38.23 million) and Sri Lanka (US\$ 35.04 million) to where India exported around 13.73% and 12.59% share of Wheat or Meslin Flour respectively in 2022. Exports from India in this segment (as measured in value terms) has been steadily increasing over the years as observable from 2019 to 2022 in above table.

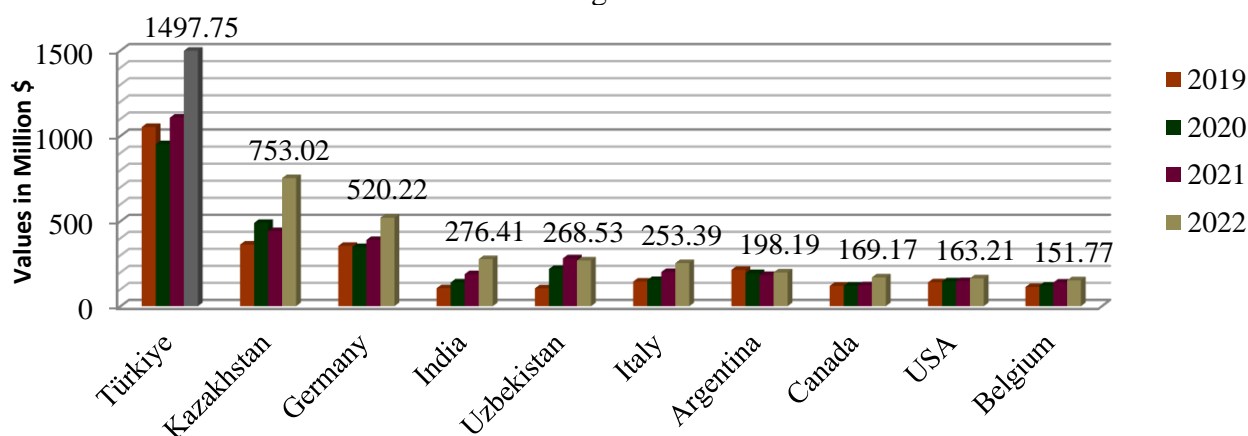
Table – 2

World’s Top exporters of Wheat or Meslin Flour (H.S Code-1101)

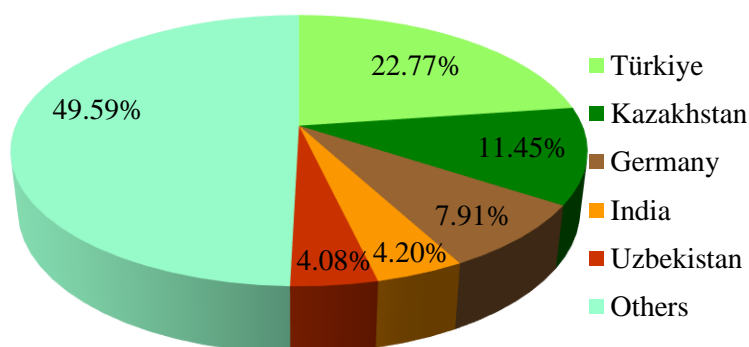
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Türkiye	1051.91	20.49	951.07	19.75	1106.55	21.11	1497.75	22.77
2.	Kazakhstan	362.05	7.05	489.43	10.16	440.90	8.41	753.02	11.45
3.	Germany	354.11	6.90	346.72	7.20	389.00	7.42	520.22	7.91
4.	India	105.42	2.05	138.98	2.89	188.14	3.59	276.41	4.20
5.	Uzbekistan	104.57	2.04	218.61	4.54	281.18	5.36	268.53	4.08
6.	Italy	144.23	2.81	153.32	3.18	200.89	3.83	253.39	3.85
7.	Argentina	213.64	4.16	194.07	4.03	182.79	3.49	198.19	3.01
8.	Canada	119.35	2.33	120.23	2.50	122.45	2.34	169.17	2.57
9.	USA	139.95	2.73	145.71	3.03	147.06	2.81	163.21	2.48
10.	Belgium	112.58	2.19	120.48	2.50	138.51	2.64	151.77	2.31
	Others	2425.60	47.25	1938.10	40.24	2043.75	38.99	2325.12	35.35
	Total	5133.40	100	4816.72	100	5241.22	100	6576.79	100

Source: UN Comtrade

Leading Exporters of Wheat or Meslin Flour globally from 2019 to 2022
Data labels signified for 2022



World’s 5 leading exporter of Wheat or Meslin Flour exports percentage share in 2022:



The Wheat or Meslin Flour exports worldwide was as high as US \$ 6576.79 Million in 2022 increasing by 25.48% from 2021 levels. The lead Exporter in this segment has been Türkiye (US \$ 1497.75 M) with the 22.77% share of world exports in 2022; followed by Kazakhstan (US \$ 753.02 mln.) and Germany (US \$ 520.22mln.) with 11.45% and 7.91% shares respectively. **India** (US\$ 276.41 ml.) with a show of 4.20% share, occupied fourth position in 2022 as per UN Comtrade Statistics which closely falls in line with DGCI&s data.

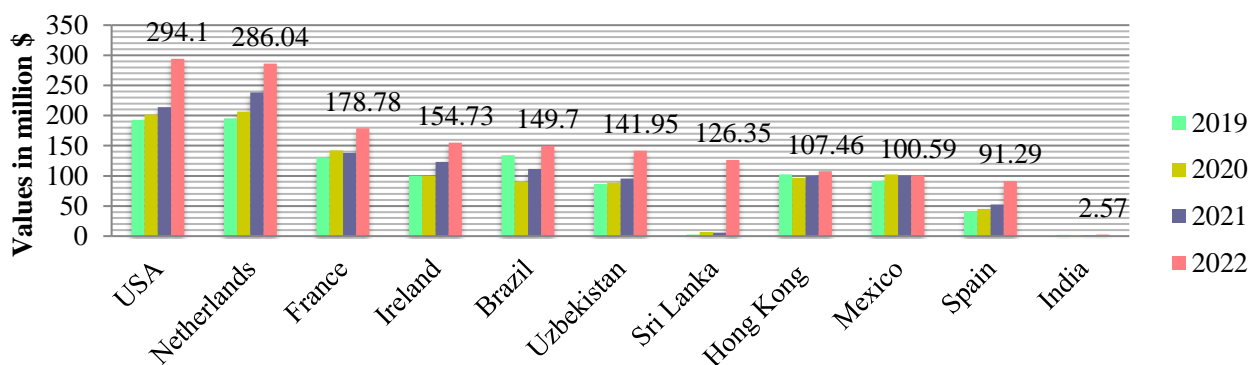
Table – 3

World’s top Importers of Wheat or Meslin Flour (H.S Code-1101)

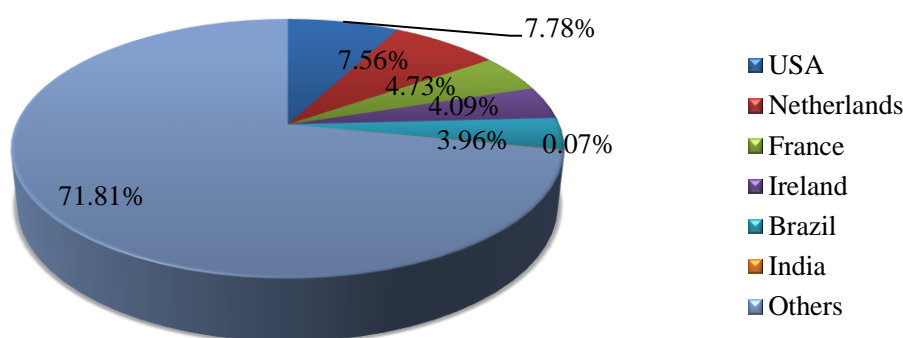
Rank	Countries	2019		2020		2021		2022	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	192.74	4.99	201.84	6.52	214.04	6.73	294.10	7.78
2.	Netherlands	195.25	5.06	206.53	6.67	238.62	7.51	286.04	7.56
3.	France	130.54	3.38	142.30	4.59	138.16	4.35	178.78	4.73
4.	Ireland	100.05	2.59	100.49	3.24	123.25	3.88	154.73	4.09
5.	Brazil	134.35	3.48	89.67	2.90	111.34	3.50	149.70	3.96
6.	Uzbekistan	86.21	2.23	88.60	2.86	95.54	3.00	141.95	3.75
7.	Sri Lanka	2.66	0.07	6.73	0.22	5.61	0.18	126.35	3.34
8.	Hong Kong	102.22	2.65	96.66	3.12	99.91	3.14	107.46	2.84
9.	Mexico	91.65	2.37	102.48	3.31	100.14	3.15	100.59	2.66
10.	Spain	40.60	1.05	44.82	1.45	52.54	1.65	91.29	2.41
109.	India	2.01	0.05	1.12	0.04	1.53	0.05	2.57	0.07
	Others	2781.00	72.06	2015.97	65.09	1998.81	62.87	2147.86	56.80
	Total	3859.28	100	3097.19	100	3179.48	100	3781.43	100

Source: UN Comtrade

Leading Importers of Wheat or Meslin Flour globally from 2019 to 2022
Data labels signified for 2022



World’s 5 leading importer of Wheat or Meslin Flour imports by percentage share in 2022:



The Wheat or Maslin Flour imports worldwide was US \$ 3781.43 Million in 2022, increasing by 18.93% from 2021 levels. Over the period under review, global imports were at record high at US\$3859.28 million in 2019 followed by a steep fall in 2020, a minor rise in 2021 and again a fillip in 2022. The lead importers in this segment in 2022 have been USA (7.78%), Netherlands (7.56%), and France (4.73 %) and India had just imported USD 2.57 million worth of this commodity.

Note: As per UN Comtrade Statistics, there remains a mismatch between World Exports and World Imports of this commodity type to the extent of USD 2795.36 million in the year 2022.

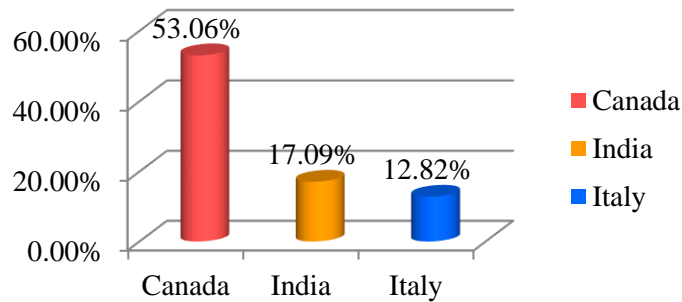
Annexure

Major Sources of top 3 importers of Wheat or Meslin Flour (H.S Code-1101)

As per UN Comtrade data base the top 3 importers of Wheat or Meslin Flour globally were USA Netherlands and France.

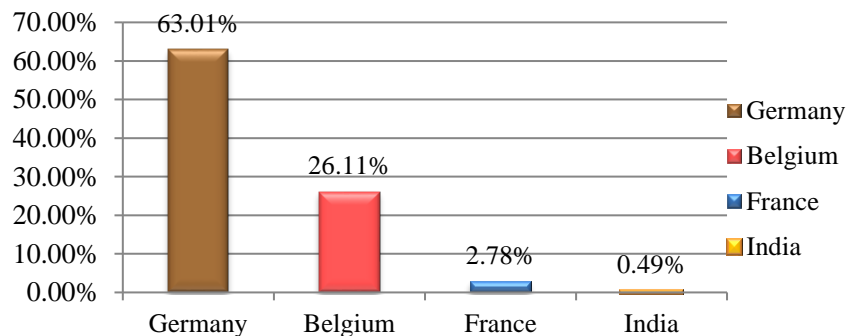
All the 3 countries China and Thailand have imported 17.09%, 0.49% and 0.12% share of Wheat or Meslin Flour from India in 2022 which are represented below:

i) Top 3 supplier nations of Wheat or Meslin Flour to USA in 2022 (% share):



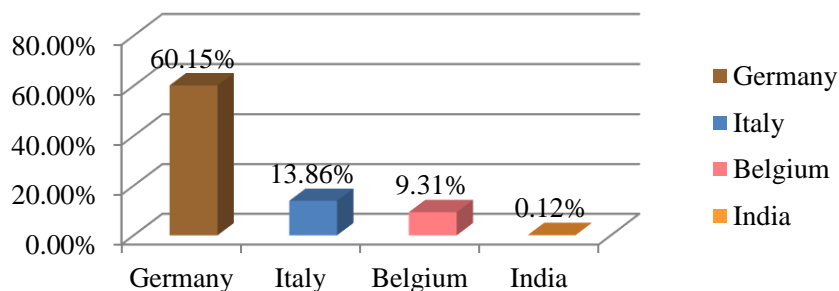
As per UN Comtrade Database, USA the lead importer in this segment had 17.09% share of import from **India** in 2022. However, Canada the lead player from where USA imported 53.06% share of Wheat or Meslin Flour and from Italy (12.82%) was the 3rd largest source of it to USA.

ii) Top 3 supplier nations of Wheat or Meslin Flour to Netherlands in 2022 (% share):



In 2022 as per UN Comtrade Database, Netherlands had imported only 0.49% of total Wheat or Meslin Flour from India. However Germany was top most source country of Wheat or Meslin Flour to Netherlands with a share of 63.01%, followed by Belgium (26.11%).

iii) Top 3 supplier nations of Wheat or Meslin Flour to France in 2022 (% share):



India has exported only 0.12 % share of Wheat or Meslin Flour to France in 2022. The dominant player was Canada with a share of 60.15%, distantly followed by Italy (13.86%) and Belgium (9.31%).

IMPORT

Albumins, Albuminates and other Albumin Derivatives classified as ITC-HS Code 3501 falls under Chapter-35 (Albuminoidal substances; modified starches; glues; enzymes) and Section VI Products of The Chemical or Allied Industries of ITC-HS classification.

India is engaged in the process of importing this commodity and in 2022 this commodity group had share of only 0.02% in India's total import value basket. Chapter 35 is one of the important commodity groups in India's overall import basket.

Table –4

**India's Top 10 Sources of Albumins, Albuminates and other Albumin Derivatives
(HS Code: 3502)**

Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Poland	1.73	2.63	2.63	5.67	26.75	21.85	38.93	26.37
2.	U S A	38.02	57.61	19.50	42.07	16.64	13.59	30.42	20.61
3.	New Zealand	11.52	17.46	8.90	19.19	14.74	12.04	20.68	14.01
4.	U K	0.75	1.13	1.43	3.09	13.80	11.28	12.32	8.34
5.	Germany	2.40	3.64	1.59	3.43	9.21	7.53	10.21	6.92
6.	Netherlands	3.58	5.42	4.68	10.10	11.52	9.41	9.66	6.54
7.	Denmark	3.32	5.03	1.48	3.20	8.44	6.89	6.10	4.13
8.	France	1.72	2.60	2.59	5.59	3.78	3.09	5.87	3.98
9.	Ireland	0.35	0.53	0.28	0.60	4.26	3.48	4.23	2.87
10.	Italy	0.00	0.00	0.10	0.22	0.34	0.28	1.95	1.32
	Others	2.60	3.94	3.17	6.84	12.93	10.56	7.26	4.92
	Total	65.98	100	46.36	100	122.40	100	147.63	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import in this segment in 2022 stood as US\$ 147.63 million registering an increase by approximately 20.61% over 2021 figures of US\$ 122.40 million. Over the period under review India's import of Albumins, Albuminates and other Albumin Derivatives in value terms has steadily increased from 2019-2022 with only major dip in 2020 (covid-19 pandemic hit year).

In 2022 Poland (US \$ 38.93 million) stood out as the top importing partner in this segment with a share of 26.37% followed by USA (20.61%) and New Zealand (14.01%). USA's share has sharply reduced from 2019 levels and has inched up slightly vis-à-vis 2021 levels.

Table – 5

**World's Top 10 Importers of Albumins, Albuminates and other Albumin Derivatives
(HS Code: 3502)**

Rank	Countries	2019		2020		2021		2022	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	311.56	17.11	342.21	18.01	347.68	13.70	499.45	14.50
2.	Japan	194.08	10.66	216.38	11.39	294.22	11.59	489.60	14.21
3.	U K	121.21	6.66	155.26	8.17	154.83	6.10	246.20	7.15
4.	Netherlands	113.81	6.25	131.53	6.92	165.98	6.54	196.54	5.71
5.	Germany	121.34	6.66	118.78	6.25	145.36	5.73	182.74	5.30
6.	USA	129.28	7.10	95.14	5.01	154.19	6.08	157.44	4.57
7.	India	65.96	3.62	46.37	2.44	122.56	4.83	147.24	4.27
8.	Canada	85.40	4.69	74.35	3.91	99.44	3.92	137.02	3.98
9.	France	42.39	2.33	57.20	3.01	90.91	3.58	136.90	3.97
10.	Rep of Korea	37.84	2.08	52.89	2.78	76.57	3.02	122.93	3.57
	Others	597.98	32.84	609.75	32.09	885.91	34.91	1128.88	32.77
	Total	1820.86	100	1899.87	100	2537.66	100	3444.93	100

Source: UN Comtrade

In 2022, the total global imports of Albumins, Albuminates and other Albumin Derivatives amounted to US\$ 3444.93 million, increasing by more than 35.71% vis-à-vis the previous year's figure. In 2022, **India** occupied the 7th position by way of importing up to 4.27 % of global imports of Albumins, Albuminates and other Albumin Derivatives. Top 3 major importing countries were China, Japan and UK with 14.50 %, 14.21% and 7.15% shares respectively. Import share in this segment has been steadily increasing over the years as observable from 2019 to 2022 in above table with a slight dip recorded in 2022 vis-à-vis 2021 in terms of percentage share in overall global imports of this commodity.