



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 4th week of November, 2024
dated 27th November, 2024**

Export

**ITCHS 6109 – T-shirts, Singlets and other Vests,
Knitted or Crocheted**

Import

**ITCHS 2809 –Diphosphorus Pentaoxide; Phosphoric
Acid; Polyphosphoric Acids, Whether
or not Chemically Defined**

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024. The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to September,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [4th weekly Commodity Exim Report of November, 2024 dated 27th November, 2024] the following two commodities have been dealt with.

Export : T-shirts, Singlets and other Vests, Knitted or Crocheted [ITCHS Code –6109] -In FY 2023-2024 this commodity group has 0.48% share in India's total Export value basket as per DGCI&S data base. India had occupied the 5th slot in export of this commodity (exported 2092.20 million USD) with 5.21% share of total global exports in the year 2023.

Import : Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids, Whether or not Chemically Defined [ITCHS Code – 2809] –In FY 2023-24 this commodity group had share of 0.33% in India's total Import value basket as per DGCI&S data base. India having 41.77% share of total global imports of this commodity (2466.23 million USD) occupied the top slot in the world in 2023.

EXPORT

T-shirts, Singlets and other Vests, Knitted or Crocheted classified as H.S. Code – 6109 which falls under Chapter -61 (Articles of apparel and clothing accessories, knitted or crocheted) of Section-XI (Textiles and Textile Articles) as per ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 this commodity group had share of 0.48% share in India's total Export value basket as per DGCI&S data base.

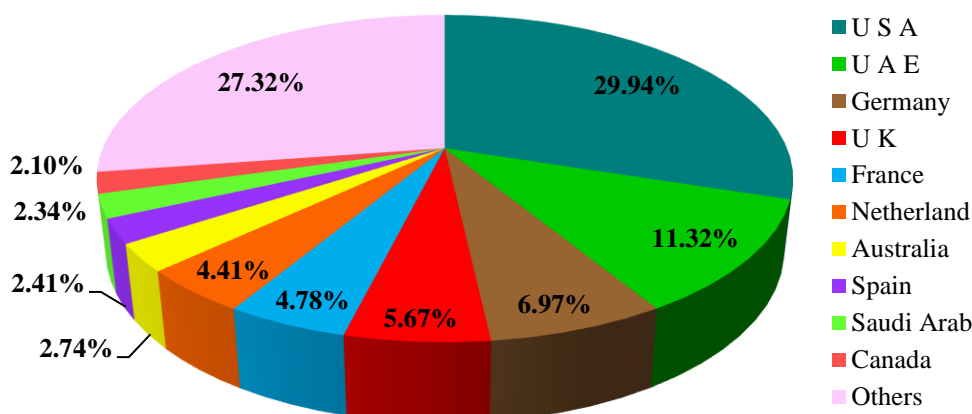
Table – 1
India's Top 10 destination of T-shirts, Singlets and other Vests, Knitted or Crocheted (H.S Code-6109)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U S A	445.40	22.68	743.84	30.15	702.38	29.33	631.69	29.94
2.	U A E	314.83	16.03	306.22	12.41	265.26	11.08	238.72	11.32
3.	Germany	152.40	7.76	183.00	7.42	190.42	7.95	146.99	6.97
4.	U K	111.97	5.70	135.07	5.47	125.37	5.24	119.63	5.67
5.	France	93.03	4.74	105.93	4.29	106.22	4.44	100.80	4.78
6.	Netherland	63.48	3.23	81.13	3.29	89.74	3.75	93.13	4.41
7.	Australia	36.25	1.85	49.96	2.02	53.24	2.22	57.81	2.74
8.	Spain	68.54	3.49	73.40	2.97	59.84	2.50	50.81	2.41
9.	Saudi Arab	51.03	2.60	54.86	2.22	59.67	2.49	49.42	2.34
10.	Canada	34.74	1.77	47.24	1.91	59.24	2.47	44.26	2.10
	Others	592.15	30.15	686.77	27.83	683.10	28.53	576.37	27.32
	Total	1963.81	100	2467.41	100	2394.48	100	2109.63	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of T-shirts, Singlets and other Vests, Knitted or Crocheted by percentage share in 2023-2024



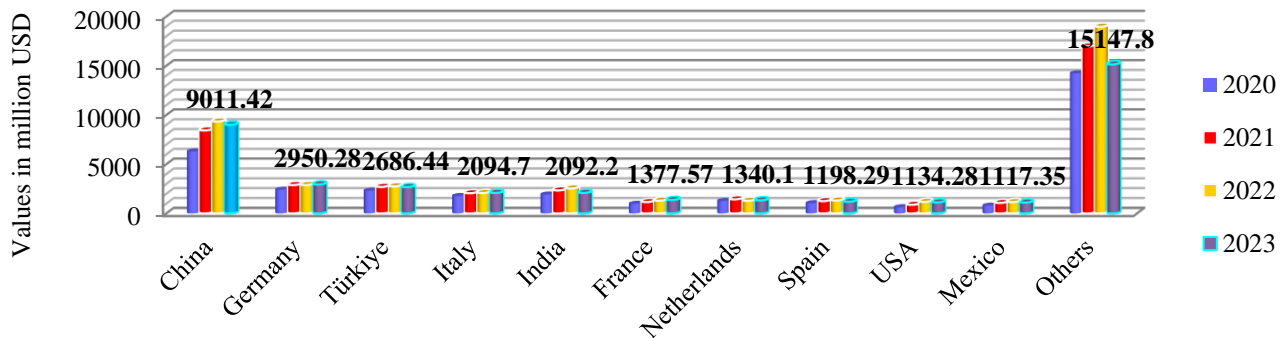
In the year 2023-2024 India has exported T-shirts, Singlets and other Vests, Knitted or Crocheted worth of US\$ 2109.63 million and India has been losing its share of the world garment trade over time – it went down from US\$ 2394.48 million in 2022-2023 to US\$ 2109.63 million in 2023-2024.. USA (importing US\$ 631.69 million worth of goods in this segment from India) has held the top slot as an export destination in this segment with 29.94% share of India's total export of T-shirts, Singlets and other Vests, Knitted or Crocheted recorded for year 2023-2024. In second and third place were UAE (US\$ 238.72 million) and Germany (US\$ 146.99 million) to where India exported around 11.32% and 6.97% share of total T-shirts, Singlets and other Vests, Knitted or Crocheted respectively in 2023-2024. Over the period under review India's export in this segment reached an all time high of US\$ 2467.41 million in 2021-2022 and a record low of US\$ 1963.81 million in 2020-2021.

Table – 2
World's Top exporters of T-shirts, Singlets and other Vests, Knitted or Crocheted (H.S Code-6109)

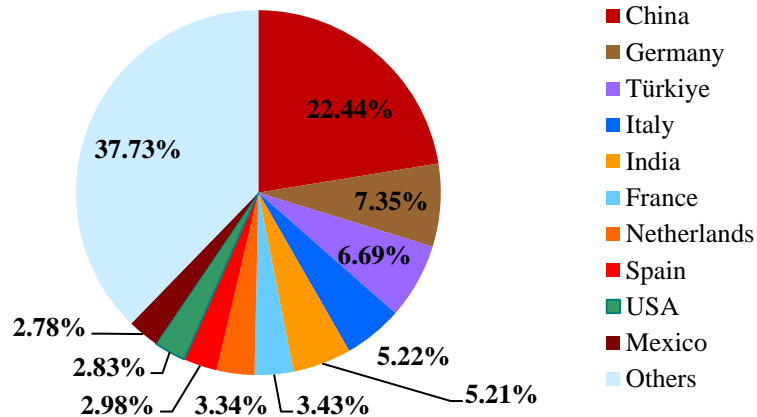
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	6287.73	18.72	8439.29	20.45	9346.52	20.84	9011.42	22.44
2.	Germany	2407.64	7.17	2891.78	7.01	2891.76	6.45	2950.28	7.35
3.	Türkiye	2302.83	6.86	2701.82	6.55	2758.20	6.15	2686.44	6.69
4.	Italy	1761.11	5.24	2059.77	4.99	2082.16	4.64	2094.70	5.22
5.	India	1914.65	5.70	2347.42	5.69	2540.40	5.66	2092.20	5.21
6.	France	974.47	2.90	1165.88	2.83	1305.98	2.91	1377.57	3.43
7.	Netherlands	1263.21	3.76	1441.90	3.49	1294.76	2.89	1340.10	3.34
8.	Spain	1039.75	3.10	1262.33	3.06	1319.03	2.94	1198.29	2.98
9.	USA	627.55	1.87	886.72	2.15	1186.23	2.65	1134.28	2.83
10.	Mexico	781.68	2.33	1078.36	2.61	1162.33	2.59	1117.35	2.78
	Others	14224.81	42.35	16986.99	41.17	18956.74	42.27	15147.80	37.73
	Total	33585.43	100	41262.26	100	44844.11	100	40150.43	100

Source: UN Comtrade

Leading Exporters of T-shirts, Singlets and other Vests, Knitted or Crocheted globally from 2020 to 2023
(Data labels signified for 2023)



World's 10 leading exporter of T-shirts, Singlets and other Vests, Knitted or Crocheted percentage share in 2023



The T-shirts, Singlets and other Vests, Knitted or Crocheted exports worldwide was US\$ 40150.43 million in 2023 a decreased by 10.47% compare to the year 2022 levels. The lead Exporter in this segment has consistently been China (exporting goods worth a total of US\$ 9011.42 million) with a show of 22.44% share of world exports in 2023. Germany (US \$ 2950.28 million.) and Türkiye (US \$ 2686.44 million.) with 7.35% and 6.69% share of world export in this segment in 2023 stood at 2nd and 3rd slot respectively. **India** (exporting goods worth a total of US\$ 2092.20 million in this category) with a show of 5.21% share, stood at 5th slot in 2023 of world exports of of T-shirts, Singlets and other Vests, Knitted or Crocheted as per UN Comtrade Statistics which closely falls in line with DGCI&s data. India's share has been increasing till 2022.

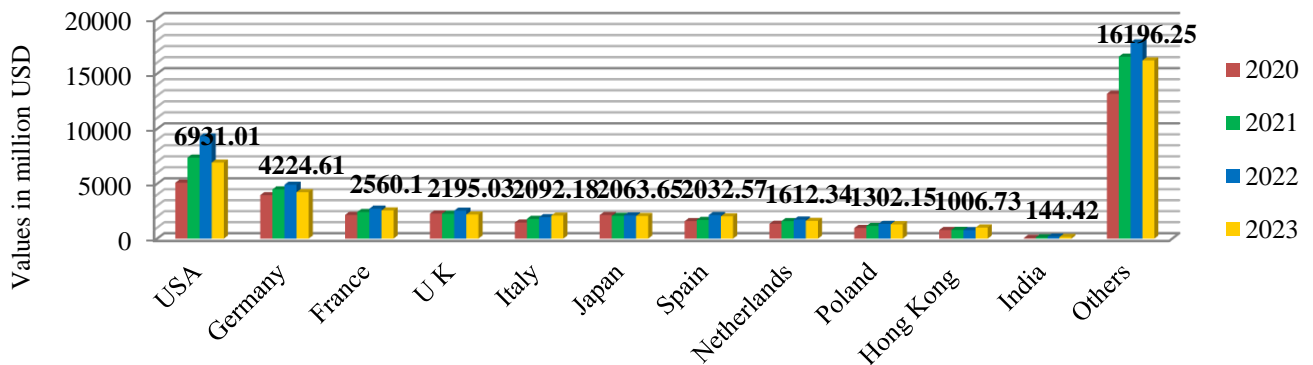
Table – 3

World’s top 10 Importers of T-shirts, Singlets and other Vests, Knitted or Crocheted (H.S Code-6109)

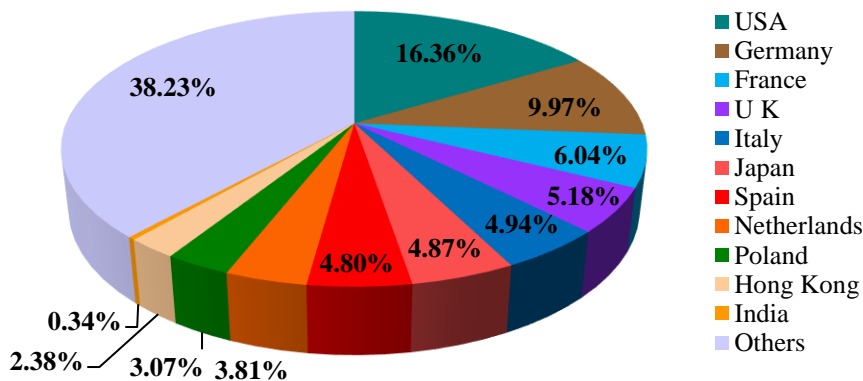
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	5092.29	14.54	7378.08	17.44	9303.25	19.57	6931.01	16.36
2.	Germany	3953.99	11.29	4482.14	10.59	4906.41	10.32	4224.61	9.97
3.	France	2157.17	6.16	2422.50	5.72	2727.81	5.74	2560.10	6.04
4.	U K	2281.41	6.51	2262.84	5.35	2546.11	5.36	2195.03	5.18
5.	Italy	1462.40	4.17	1799.69	4.25	1947.68	4.10	2092.18	4.94
6.	Japan	2145.83	6.13	2069.60	4.89	2102.40	4.42	2063.65	4.87
7.	Spain	1587.45	4.53	1706.13	4.03	2146.85	4.52	2032.57	4.80
8.	Netherlands	1352.23	3.86	1594.73	3.77	1734.34	3.65	1612.34	3.81
9.	Poland	973.09	2.78	1151.98	2.72	1343.71	2.83	1302.15	3.07
10.	Hong Kong	780.52	2.23	794.97	1.88	772.30	1.62	1006.73	2.38
43.	India	66.58	0.19	115.09	0.27	177.92	0.37	144.42	0.34
	Others	13177.61	37.62	16538.26	39.08	17823.51	37.50	16196.25	38.23
	Total	35030.59	100	42316.00	100	47532.29	100	42361.05	100

Source: UNComtrade

Leading Importers of T-shirts, Singlets and other Vests, Knitted or Crocheted from 2020 to 2023 Data labels signified for 2023



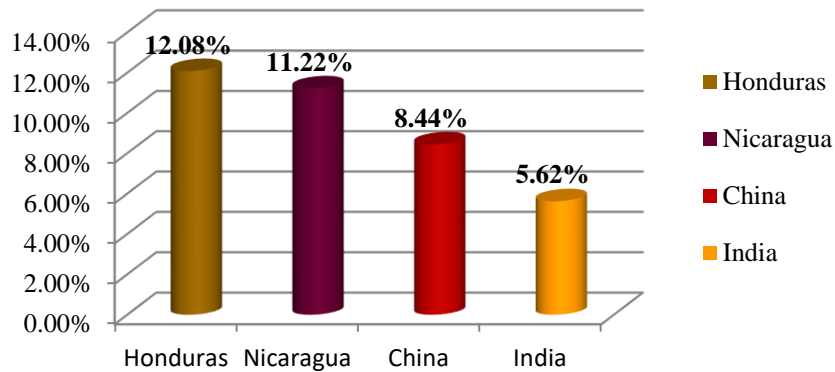
World’s 10 leading exporter T-shirts, Singlets and other Vests, Knitted or Crocheted imports by percentage share in 2023



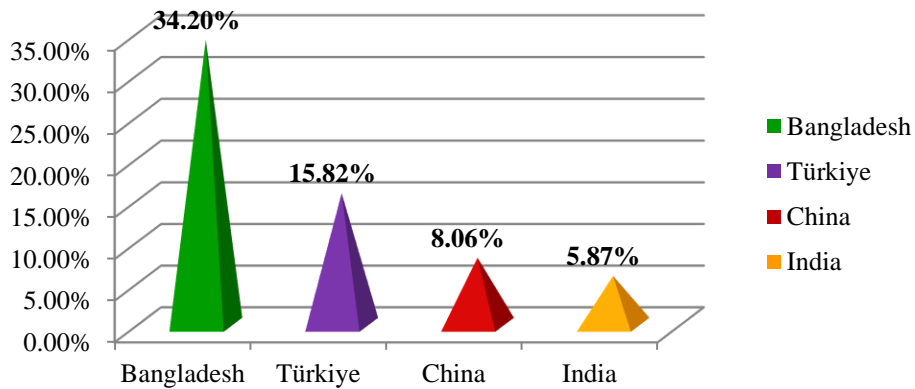
The T-shirts, Singlets and other Vests, Knitted or Crocheted imports worldwide was US\$ 42361.05 Million in 2023, decreasing by 10.88% from 2022 levels. Over the period under review, global imports were at record high at US\$ 47532.29 million in 2022 followed by a steep fall in 2023, a major rise in 2021 and again a huge increase in 2022. The lead importers in this segment in 2023 have been USA(16.36%), Germany (9.97%), and France (6.04 %) and **India** had just 0.34% share in this segment and stood at 43rd slot in the world. Note : As per UN Comtrade Statistics, there remains a mismatch between World Exports and World Imports of this commodity. In 2023 world import exceeds world exports by US\$ 2210.62 million.

As per UN Comtrade data base the top 3 importers of T-shirts, Singlets and other Vests, Knitted or Crocheted globally were **USA, Germany and France**. They had imported 5.62%, 5.87% and 4.70% share of their total imports of T-shirts, Singlets and other Vests, Knitted or Crocheted from India in 2023 which are presented below :

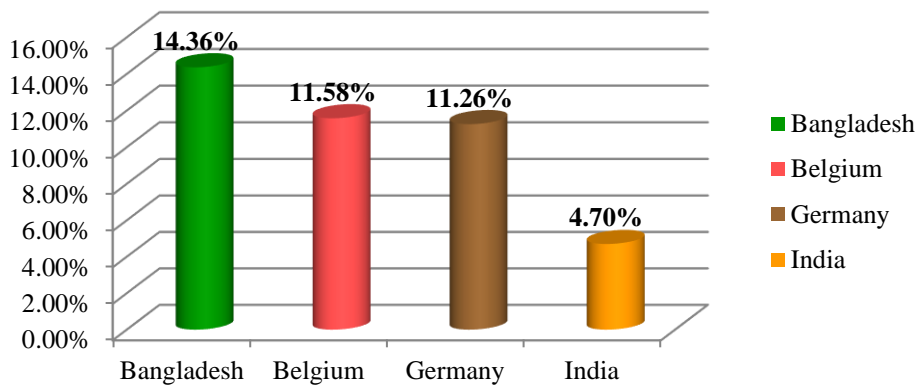
i) Top 3 supplier nations of T-shirts, Singlets and other Vests, Knitted or Crocheted to USA in 2023 (Percentage share):



ii) Top 3 supplier nations of T-shirts, Singlets and other Vests, Knitted or Crocheted to Germany in 2023 (Percentage share):



iii) Top 3 supplier nations of T-shirts, Singlets and other Vests, Knitted or Crocheted to France in 2023 (Percentage share):



IMPORT

Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids, Whether or not Chemically Defined

classified as ITC-HS Code 2809 falls under Chapter-28 (Inorganic chemicals, organic or inorganic compounds of precious metals, of rare-earth metals, of radioactive elements or of isotopes) and Section VI (Products of the Chemical or Allied Industries) of ITC-HS classification.

India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of only 0.33% in India's total import value basket.

Table –4

India's Top 10 Sources Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids, (HS Code:2809)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Jordan	414.78	24.59	659.18	26.26	992.19	27.35	536.49	24.39
2.	Morocco	658.04	39.01	805.59	32.09	649.95	17.92	481.42	21.89
3.	Senegal	322.72	19.13	533.21	21.24	1152.92	31.78	449.80	20.45
4.	Tunisia	79.26	4.70	220.34	8.78	246.31	6.79	202.35	9.20
5.	China	10.84	0.64	20.86	0.83	28.89	0.80	137.91	6.27
6.	U S A	44.14	2.62	104.29	4.15	123.83	3.41	98.38	4.47
7.	Vietnam	39.26	2.33	45.18	1.80	78.35	2.16	73.82	3.36
8.	South Africa	35.09	2.08	29.77	1.19	99.52	2.74	62.63	2.85
9.	Philippines	19.93	1.18	42.39	1.69	57.43	1.58	58.84	2.68
10.	Egypt	19.93	1.18	23.28	0.93	146.20	4.03	38.40	1.75
	Others	42.64	2.53	26.03	1.04	52.21	1.44	59.29	2.70
	Total	1686.65	100	2510.13	100	3627.81	100	2199.33	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import of Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids in 2023-2024 stood at US\$ 2199.33 million registering a major decline by 39.38% over 2022-2023 figures of US\$ 3627.81 million. In 2023-2024 Jordan (US\$ 536.49 million) stood out as the top importing partner to India in this segment with a share of 24.39% closely followed next by Morocco (21.89%) and Senegal (20.45%). For, the period under review, imports of Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids from India were at 1686.65 million in 2020-2021 followed by an incremental trend and steep rise up to the year 2022-2023 and now a down turn in 2023-2024.

Table – 5

World’s Top 10 Importers of Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids, (HS Code:2809)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	India	1553.43	37.22	2343.16	38.45	3546.24	38.66	2466.23	41.77
2.	USA	197.99	4.74	248.34	4.08	456.71	4.98	401.48	6.80
3.	Pakistan	228.99	5.49	430.81	7.07	705.07	7.69	306.35	5.19
4.	Netherlands	221.71	5.31	211.02	3.46	351.17	3.83	283.99	4.81
5.	Germany	216.64	5.19	240.37	3.94	482.61	5.26	252.00	4.27
6.	Türkiye	119.80	2.87	291.99	4.79	338.76	3.69	249.01	4.22
7.	Spain	144.92	3.47	218.39	3.58	309.80	3.38	237.44	4.02
8.	France	133.39	3.20	194.71	3.20	294.15	3.21	188.05	3.18
9.	Mexico	63.98	1.53	94.80	1.56	158.76	1.73	146.65	2.48
10.	Canada	109.95	2.63	137.11	2.25	169.72	1.85	138.88	2.35
	Others	1182.52	28.34	1683.00	27.62	2360.29	25.73	1234.71	20.91
	Total	4173.31	100	6093.70	100	9173.29	100	5904.78	100

Source:UNComtrade

Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids worldwide was US\$ 5904.78 million in 2023 registering a major down by more than 35.64% vis-à-vis the previous year’s figure. In 2023, **India** occupied the top slot by way of importing up to 41.77% of global imports of Diphosphorus Pentaoxide; Phosphoric Acid; Polyphosphoric Acids. 2nd and 3rd slot occupied countries were USA and Pakistan with 6.80%, and 5.19% shares respectively. India’s Import in this segment has been steadily increasing over the years as observable from 2020 to 2022 in above table with a major leap in 2022 and then a major dip in 2023.

