



Indian Trade Journal - Commodity Profile Report

Commodity Exim Report for 3rd week of December, 2024 dated 18th December, 2024

Export

ITCHS 6111– Babies Garments and Clothing Accessories, Knitted or Crocheted

Import

ITCHS 4002– Synthetic Rubber and Factice
Derivatives from Oils in Primary
forms

Commodity EXIM Report DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

- 2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.
- 3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to October,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.
- 4. In the instant report [3rd weekly Commodity Exim Report of December,2024 dated 18th August, 2024] the following two commodities have been dealt with.

Export : Babies Garments and Clothing Accessories, Knitted or Crocheted. [ITCHS Code –6111] - In FY 2023-2024 this commodity group has 0.21% share in India's total Export value basket as per DGCI&S data base. As per UN Comtrade database India had occupied the 2nd slot in export of this commodity (889.65 million USD) with 14.67% share of total global exports in the year 2023.

Import: Synthetic Rubber and Factice Derivatives from Oils in Primary forms [ITCHS Code – 4002] – In FY 2023-24 this commodity group had share of 0.18% in India's total Import value basket as per DGCI&S data base. India having 4.76% share of total global imports of this commodity (1166.42 million USD) occupied the 4th slot in the world in 2023.

EXPORT

Babies Garments and Clothing Accessories, Knitted or Crocheted classified as H.S. Code – 6111 falls under Chapter -61 (Articles of apparel and clothing accessories, knitted or crocheted) of Section XI (Textiles and Textile Articles) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.21% share in India's total Export value basket as per DGCI&S data base.

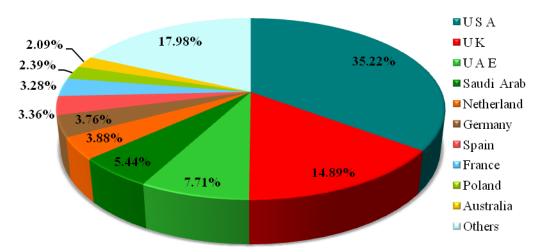
Table-1 India's Top 10 destination of Babies Garments and Clothing Accessories (ITCHS Code 6111)

Rank	Countries	2020-2021		2021-20	2021-2022		2022-2023		24
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	USA	263.77	31.64	401.89	38.42	363.85	36.44	326.79	35.22
2.	UK	137.94	16.54	154.63	14.78	148.70	14.89	138.21	14.89
3.	UAE	82.93	9.95	76.80	7.34	56.50	5.66	71.54	7.71
4.	Saudi Arab	36.44	4.37	41.33	3.95	51.66	5.17	50.47	5.44
5.	Netherland	35.64	4.27	39.84	3.81	39.40	3.95	36.04	3.88
6.	Germany	45.04	5.40	47.18	4.51	44.94	4.50	34.91	3.76
7.	Spain	22.48	2.70	29.48	2.82	34.52	3.46	31.16	3.36
8.	France	35.11	4.21	37.99	3.63	38.60	3.87	30.44	3.28
9.	Poland	16.40	1.97	22.67	2.17	20.20	2.02	22.14	2.39
10.	Australia	15.43	1.85	17.81	1.70	18.48	1.85	19.43	2.09
	Others	142.60	17.10	176.38	16.86	181.74	18.20	166.80	17.98
	Total	833.78	100	1046.00	100	998.60	100	927.93	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of Babies Garments and Clothing Accessories by percentage share in 2023-2024



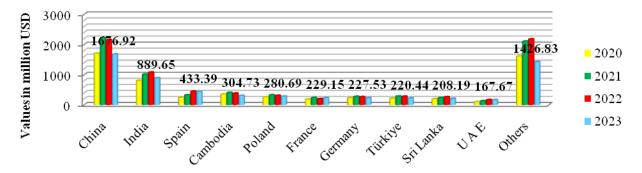
The total value of exports of Babies Garments and Clothing Accessories from India amounted to US\$ 927.93 million in 2023-2024, a little decreasing by 7.08% from 2022-2023 levels. USA (importing goods worth US\$ 326.79 million in this segment from India) has held the top position as an export destination in this segment from India with 35.22% share of India's total exports of Babies Garments and Clothing Accessories in 2023-2024. In second and third place in the year 2023-2024 were UK (US\$ 138.21 million) and UAE (US\$ 71.54 million) to where India exported around 14.89% and 7.71% share of total Babies Garments and Clothing Accessories respectively. Exports from India in this segment (as measured in value terms) has been steadily increased in 2021-2022 over the year 2020-2021 and followed by a little dip till 2023-2024.

Table-2 World's Top 10 exporters of Babies Garments and Clothing Accessories (ITCHS Code 6111)

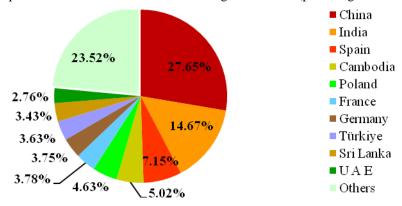
Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	China	1704.83	28.94	2215.28	29.37	2151.68	27.89	1676.92	27.65
2.	India	800.97	13.59	1011.07	13.41	1078.18	13.98	889.65	14.67
3.	Spain	242.04	4.11	324.44	4.30	445.83	5.78	433.39	7.15
4.	Cambodia	350.96	5.96	404.36	5.36	381.64	4.95	304.73	5.02
5.	Poland	260.27	4.42	327.04	4.34	309.00	4.01	280.69	4.63
6.	France	182.25	3.09	235.43	3.12	197.94	2.57	229.15	3.78
7.	Germany	228.29	3.87	274.19	3.64	263.63	3.42	227.53	3.75
8.	Türkiye	215.82	3.66	284.15	3.77	278.29	3.61	220.44	3.63
9.	Sri Lanka	197.20	3.35	231.96	3.08	261.31	3.39	208.19	3.43
10.	UAE	97.83	1.66	130.15	1.73	167.31	2.17	167.67	2.76
	Others	1611.36	27.35	2104.10	27.90	2180.02	28.26	1426.83	23.52
	Total	5891.82	100	7542.18	100	7714.83	100	6065.19	100

Source: UN Comtrade

Top 10 exporters of Babies Garments and Clothing Accessories from 2020 to 2023 (Data labels signified only for 2023)



World's 10 leading exporters of Babies Garments and Clothing Accessories (percentage share in 2023):



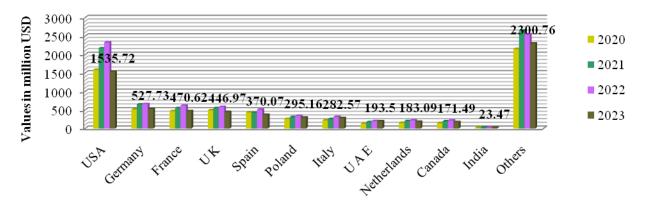
The global export of Babies Garments and Clothing Accessories reached US\$ 6065.19 million in 2023, decreasing by more than 21.38% vis-à-vis the previous year's figure. The lead exporter in this segment has consistently been China (exporting goods worth a total of US\$ 1676.92 million) with a show of 27.65% share in 2023. **India** (exporting goods worth a total of US\$ 889.65 million in this category) with a show of 14.67% share, stood at 2nd slot in 2023 of world export of Babies Garments and Clothing Accessories followed by Spain (US\$ 433.39 million) with 7.15% share of world export in this segment. India's export share in this segment has been steadily increasing over the years as observable from 2020 to 2022 in above table and with a dip recorded in 2023.

Table-3 World's top 10 Importers of Babies Garments and Clothing Accessories (ITCHS Code 6111)

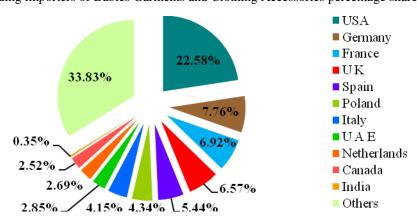
Rank	Countries	2020		2021	2021		2022		
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	USA	1587.97	24.14	2172.21	26.58	2331.58	27.20	1535.72	22.58
2.	Germany	517.08	7.86	650.95	7.96	659.26	7.69	527.73	7.76
3.	France	467.95	7.11	554.19	6.78	618.96	7.22	470.62	6.92
4.	UK	489.95	7.45	550.97	6.74	584.28	6.82	446.97	6.57
5.	Spain	432.72	6.58	427.33	5.23	506.69	5.91	370.07	5.44
6.	Poland	257.88	3.92	309.53	3.79	340.76	3.98	295.16	4.34
7.	Italy	219.20	3.33	256.27	3.14	313.82	3.66	282.57	4.15
8.	UAE	127.45	1.94	175.00	2.14	200.29	2.34	193.50	2.85
9.	Netherlands	150.75	2.29	200.85	2.46	221.25	2.58	183.09	2.69
10.	Canada	147.46	2.24	194.74	2.38	216.82	2.53	171.49	2.52
39.	India	26.24	0.40	27.51	0.34	27.25	0.32	23.47	0.35
	Others	2153.03	32.73	2653.80	32.47	2551.34	29.76	2300.76	33.83
	Total	6577.69	100	8173.35	100	8572.32	100	6801.15	100

Source: UN Comtrade

Top 10 importers of Babies Garments and Clothing Accessories from 2020 to 2023 Data labels signified for 2023



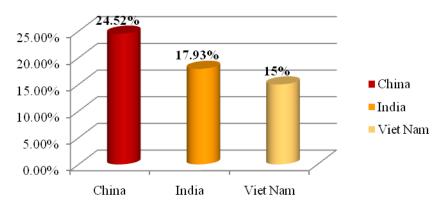
World's 10 leading importers of Babies Garments and Clothing Accessories percentage share in 2023



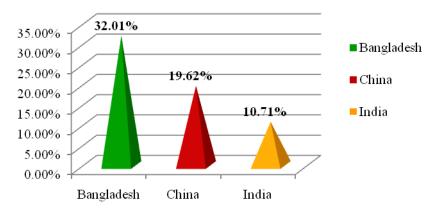
In 2023, the total global imports of goods in this segment amounted to US\$ 6801.15 million, decreasing by more than 20.66% vis-à-vis the previous year's figure. In 2023, **India** has occupied the 39th position by way of importing up to 0.35 % of global imports of Babies Garments and Clothing Accessories. Top 3 major importing countries were USA, Germany and France with 22.58%, 7.76% and 6.92% shares respectively. Import share in this segment has been steadily increasing till 2022 and with a dip recorded in 2023 the pandemic-hit year.

As per UN Comtrade database the to 3 importers of Babies Garments and Clothing Accessories were **USA**, **Germany and France**. These three country USA, Germany and France had imported 17.93%, 10.71% and 7.91% share of their total import of this commodity from India in 2023 which are presented below:

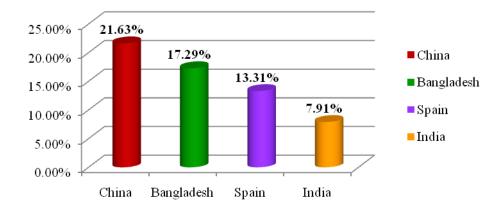
(i) Top 3 supplier nations of Babies Garments and Clothing Accessories to USA in 2023 (percentage share)



(ii) Top 3 supplier nations of Babies Garments and Clothing Accessories to Germany in 2023 (percentage share)



(iii) Top 3 supplier nations of Babies Garments and Clothing Accessories to France in 2023 (percentage share)



IMPORT

Synthetic Rubber and Factice Derivatives from Oils in primary form as ITCHS Code -4002 falls under Chapter -40 (Rubber and articles thereof) of Section - VII (Plastics and Articles thereof; Rubber and Articles thereof) of ITC-HS Classification.

India is engaged in the process of importing this commodity and in the FY 2023-2024 this commodity group had share of 0.18% in India's total Import value basket as per DGCI&S data base.

Table-4 India's Top 10 Source Synthetic Rubber and Factice Derivatives from Oils (HS Code – 4002)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023 -2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	Korea RP	174.95	20.62	275.41	22.42	301.52	21.72	256.83	21.56
2.	Japan	143.22	16.88	149.62	12.18	186.50	13.43	187.14	15.71
3.	China	24.98	2.94	50.03	4.07	139.23	10.03	148.23	12.44
4.	Singapore	84.85	10.00	89.16	7.26	155.63	11.21	124.06	10.42
5.	USA	66.56	7.84	79.83	6.50	70.37	5.07	65.36	5.49
6.	Saudi Arab	16.90	1.99	42.77	3.48	68.90	4.96	56.37	4.73
7.	Thailand	15.08	1.78	24.25	1.97	37.78	2.72	52.94	4.44
8.	Poland	28.97	3.41	68.47	5.57	77.59	5.59	41.95	3.52
9.	UAE	21.68	2.55	42.97	3.50	26.04	1.88	36.94	3.10
10.	Taiwan	24.74	2.92	35.27	2.87	48.48	3.49	35.95	3.02
	Others	246.67	29.07	370.74	30.18	276.40	19.91	185.39	15.56
	Total	848.59	100	1228.52	100	1388.43	100	1191.17	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

In 2023-2024 India had imported a total of USD 1191.17 million worth of Synthetic Rubber and Factice Derivatives from Oils in primary form, a declining by 14.20% compare to the year 2022-2023. As per available data, Korea R P stood out as India's top importing partner in this segment with a share of 21.56%. Next in line comes Japan and China with shares of 15.71% and 12.44% respectively. India's import value in this segment has been steadily increasing from US\$ 848.59 million in 2020-2021 to US\$ 1388.43 million in 2022-2023 and a moderate dip in 2023-2024.

Table-5 World's Top 10 Importers of Synthetic Rubber and Factice Derivatives from Oils (HS Code – 4002)

Rank	Countries	2020		2021		2022		2023	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1.	China	7514.04	34.14	8138.63	26.89	8927.28	28.46	8121.53	33.18
2.	USA	1168.89	5.31	1644.70	5.43	2103.11	6.70	1428.32	5.83
3.	Thailand	1033.34	4.69	1584.52	5.24	1349.82	4.30	1175.05	4.80
4.	India	723.75	3.29	1258.21	4.16	1428.72	4.55	1166.42	4.76
5.	Germany	952.44	4.33	1312.97	4.34	1494.48	4.76	1151.73	4.70
6.	Türkiye	495.29	2.25	795.16	2.63	1063.35	3.39	831.13	3.40
7.	Italy	492.04	2.24	764.42	2.53	862.94	2.75	699.89	2.86
8.	Indonesia	542.30	2.46	884.46	2.92	843.26	2.69	664.58	2.71
9.	Malaysia	1244.00	5.65	2481.70	8.20	978.79	3.12	659.91	2.70
10.	Mexico	350.19	1.59	589.67	1.95	701.38	2.24	626.38	2.56
	Others	7494.07	34.05	10809.34	35.72	11619.61	37.04	7954.55	32.49
	Total	22010.36	100	30263.783	100	31372.729	100	24479.48	100

Source: UNComtrade

Worldwide import of Synthetic Rubber and Factice Derivatives from Oils in primary form totalled to US\$ 24479.48 million in 2023 recording a huge declined by nearly 22% over 2022 levels. China imported US\$ 8121.53 million worth of the commodity in 2023, making it the leading importer of the commodity group worldwide with 33.18% share of world imports. USA (5.83%) and Thailand (4.80%) lined up in second and third place in 2023. The import value of Rubber and Factice Derivatives from Oils in primary form in **India** amounted to approximately US \$ 1166.42 million in the year 2023 and ranked 4th slot in the world with the share of 4.76% of total global import value of goods in this segment experiencing a moderate leap from 2020 till 2022 and with a huge dip in 2023.