



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 4th week of October, 2024
dated 23rd October, 2024**

Export

ITCHS 6205 – MENS OR BOYS SHIRTS

Import

**ITCHS 3904 - POLYMERS OF VINYLCHLORIDE
OR OF OTHER HALOGENATED
OLEFIN**

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024(Financial year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to August 2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [4th weekly Commodity Exim Report of October,2024 dated 23rd October , 2024] the following two commodities have been dealt with.

Export: Mens or Boys Shirts (ITCHS Code – 6205) - In FY 2023-2024 this commodity group has 0.24% share in India's total Export value basket as per DGCI&S data base. India had occupied the 2nd slot in export of this commodity with (1045.29 million USD) with 10.62% share of total global exports in the year 2023.

Import : Polymers of Vinylchloride or of other Halogenated Olefin [ITCHS Code – 3904] – In FY 2023-24 this commodity group had share of 0.45% in India's total Import value basket as per DGCI&S data base. India having 16.42% share of total global imports of this commodity occupied the top slot in the 2023.

EXPORT

Mens or Boys Shirts classified as ITC Code – 6205 falls under Chapter – 62 (Articles of apparel and clothing accessories, not knitted or crocheted) of Section- XI (Textiles and Textile Articles) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far (April,23-March,2024) had 0.24% share in India’s total Export value basket as per DGCI&S data base.

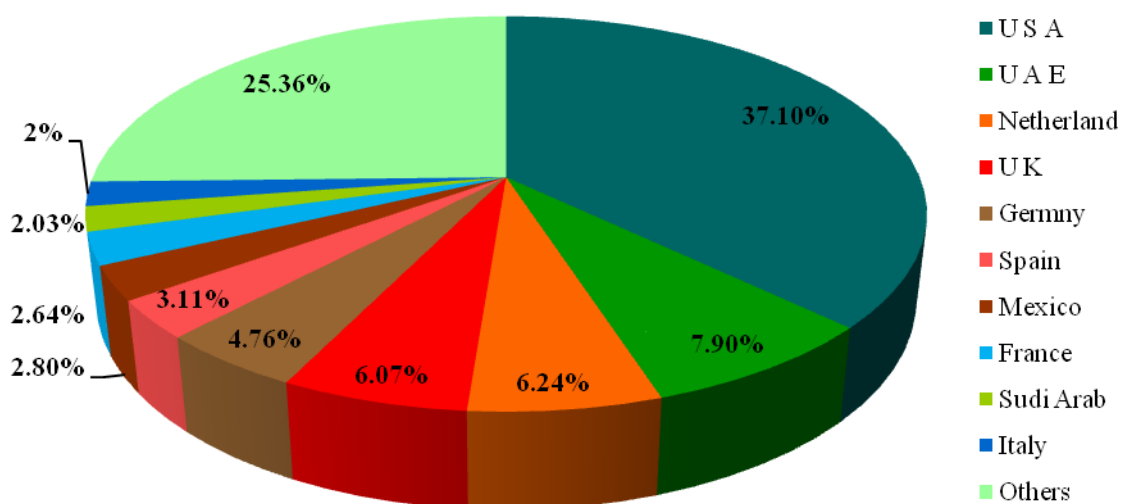
Table - 1
India’s Top 10 destination for Mens or Boys Shirts (HS Code – 6205)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	U S A	180.59	28.96	314.76	37.63	434.84	40.13	392.07	37.10
2.	U A E	73.58	11.80	116.76	13.96	82.19	7.59	83.46	7.90
3.	Netherland	25.52	4.09	34.00	4.06	50.70	4.68	65.94	6.24
4.	U K	40.57	6.51	48.09	5.75	64.75	5.98	64.10	6.07
5.	Germny	33.48	5.37	35.91	4.29	50.56	4.67	50.34	4.76
6.	Spain	17.03	2.73	18.92	2.26	29.98	2.77	32.89	3.11
7.	Mexico	8.88	1.42	14.71	1.76	25.39	2.34	29.60	2.80
8.	France	16.68	2.68	20.02	2.39	28.65	2.64	27.88	2.64
9.	Sudi Arab	16.19	2.60	20.86	2.49	25.36	2.34	21.45	2.03
10.	Italy	10.94	1.75	11.27	1.35	18.13	1.67	21.16	2.00
	Others	200.15	32.10	201.16	24.05	272.94	25.19	268.00	25.36
	Total	623.63	100	836.46	100	1083.50	100	1056.88	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Export includes re-export also

India’s top 10 destinations of Mens or Boys Shirts by Percentage in 2023-2024



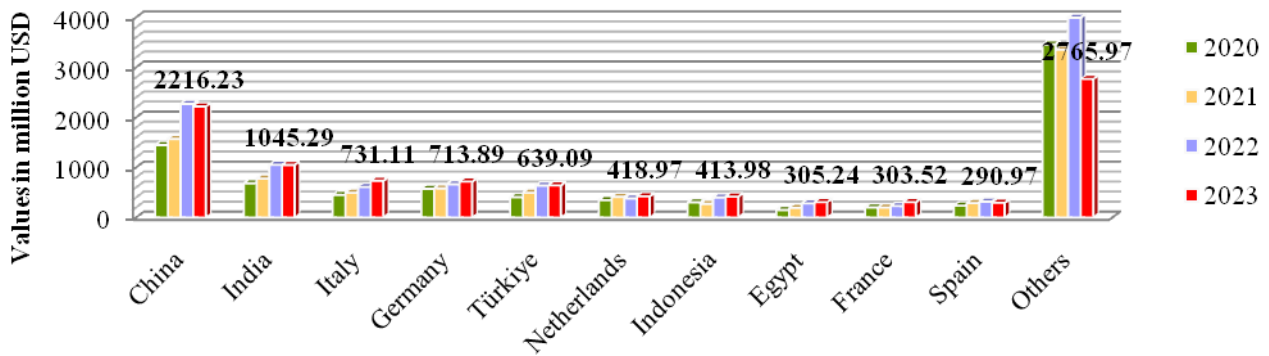
The total value of exports of Mens or Boys Shirts from India amounted to US\$ 1056.88 million in 2023-2024 with a little decrease of over 2.46% compared to 2022-2023 figures of US\$ 1083.50 million. For, the period under review, India’s exports in this segment has steadily been rising from 2020-2021 till 2022-2023 with a major leap in 2022-2023 and little dip in 2023-2024. USA (US \$ 392.07 million) has held the top slot as an export destination in this segment from India with 37.10% share of India’s total exports of this product group in 2023-2024. In second and third place were UAE (US\$ 83.46 million) and Netherland (US\$ 65.94 million) to where India exported around 7.90% and 6.24% share of Mens or Boys Shirts in 2023-2024. Several European countries figure in the above list/table as leading export destinations in this segment.

Table - 2
World's Top 10 exporters of Mens or Boys Shirts (HS Code – 6205)

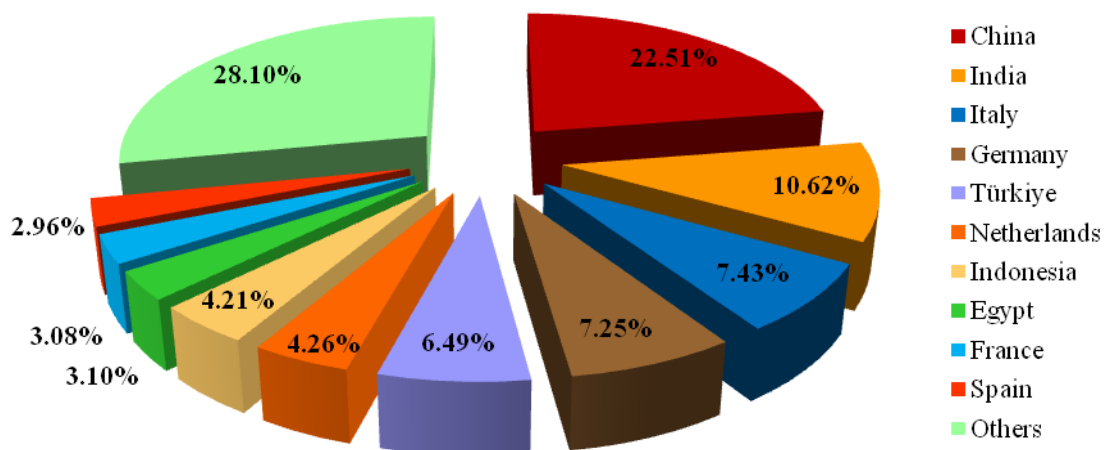
Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	1444.71	17.57	1567.03	18.23	2267.73	21.00	2216.23	22.51
2.	India	680.11	8.27	773.41	9.00	1048.18	9.71	1045.29	10.62
3.	Italy	447.02	5.44	489.48	5.69	606.84	5.62	731.11	7.43
4.	Germany	571.18	6.95	578.42	6.73	661.40	6.12	713.89	7.25
5.	Türkiye	403.00	4.90	489.79	5.70	634.14	5.87	639.09	6.49
6.	Netherlands	342.01	4.16	410.25	4.77	377.22	3.49	418.97	4.26
7.	Indonesia	299.50	3.64	268.77	3.13	398.25	3.69	413.98	4.21
8.	Egypt	146.62	1.78	187.41	2.18	277.81	2.57	305.24	3.10
9.	France	196.57	2.39	195.62	2.28	225.29	2.09	303.52	3.08
10.	Spain	234.50	2.85	283.68	3.30	312.85	2.90	290.97	2.96
	Others	3457.57	42.05	3351.37	38.99	3990.38	36.95	2765.97	28.10
	Total	8222.79	100	8595.23	100	10800.09	100	9844.25	100

Source: UN Comtrade

Leading Exporters of Mens or Boys Shirts globally from 2020 to 2023 (Data labels signified for 2023)



World's 10 leading exporters of Mens or Boys Shirts by percentage in 2023



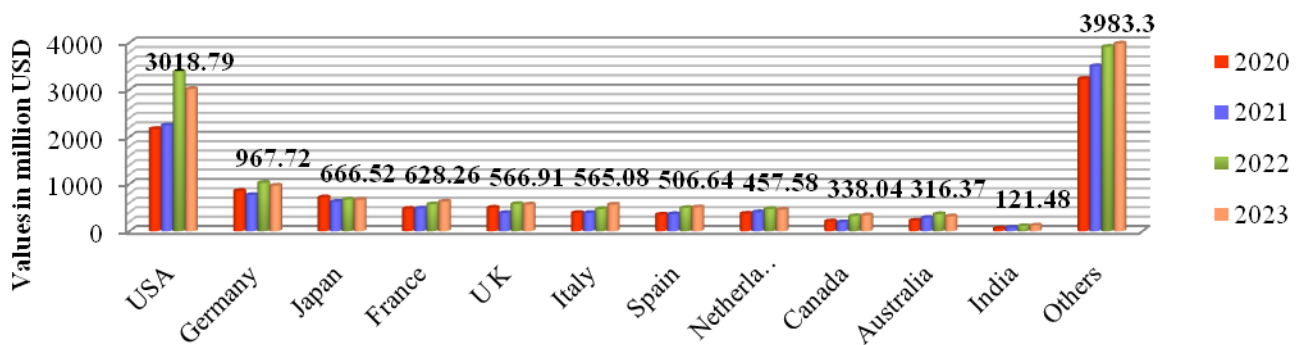
The Mens or Boys Shirts exports world wide amounted to US\$ 9844.25 million in 2023 an decreasing by 8.85% over the previous year. The lead Exporter in this segment has consistently been China exporting goods worth a total of US \$ 2216.23 million) with a show of 22.51% share in 2023. **India** (exporting goods worth a total of US\$ 1045.29 million) with a show of 10.62% share, stood at 2nd slot in 2023 of world export of Mens or Boys followed by Italy (US\$ 731.11 million) with 7.43% shares of world exports in this segment in 2023. India's share has gradually been increasing till 2022 & slight dip in 2023.

Table – 3
World’s Top 10 Importers of Mens or Boys Shirts (HS Code – 6205)

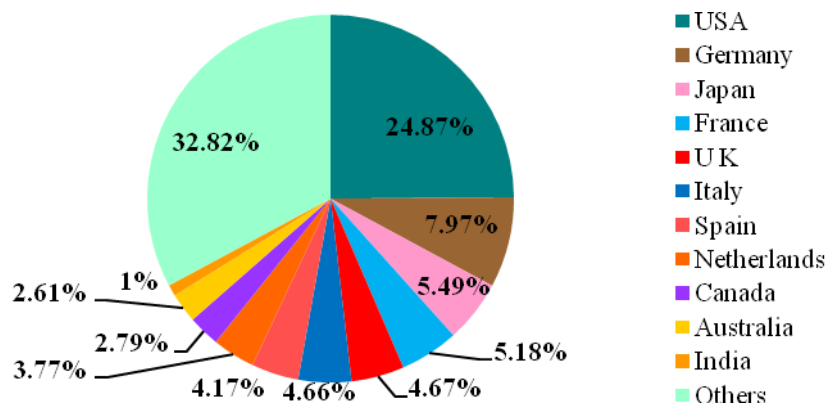
Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	2170.06	22.71	2245.88	23.12	3387.00	27.37	3018.79	24.87
2.	Germany	854.21	8.94	768.69	7.91	1025.38	8.29	967.72	7.97
3.	Japan	720.03	7.53	624.21	6.43	669.95	5.41	666.52	5.49
4.	France	477.05	4.99	483.12	4.97	571.85	4.62	628.26	5.18
5.	U K	499.76	5.23	386.23	3.98	578.05	4.67	566.91	4.67
6.	Italy	386.22	4.04	387.71	3.99	472.39	3.82	565.08	4.66
7.	Spain	353.31	3.70	362.95	3.74	494.24	3.99	506.64	4.17
8.	Netherlands	372.77	3.90	402.53	4.14	471.68	3.81	457.58	3.77
9.	Canada	208.89	2.19	190.74	1.96	320.40	2.59	338.04	2.79
10.	Australia	224.30	2.35	284.82	2.93	361.90	2.92	316.37	2.61
20.	India	57.25	0.60	75.24	0.77	108.94	0.88	121.48	1.00
	Others	3232.51	33.83	3501.89	36.05	3914.43	31.63	3983.30	32.82
	Total	9556.37	100	9714.01	100	12376.19	100	12136.71	100

Source:UNComtrade

Leading Importers of Mens or Boys Shirts globally from 2020 to 2023 (Data labels signified for 2023)



World’s 10 leading importers of Mens or Boys Shirts (by percentage share in 2023)

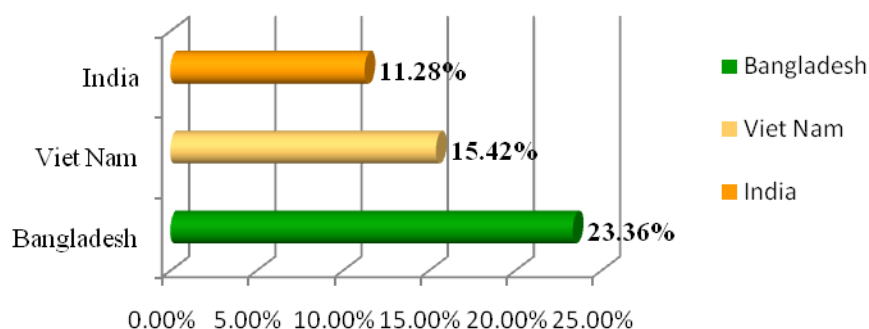


The Mens or Boys Shirts imports worldwide was US\$ 12136.71 million in 2023, a little decreased from 2022 levels. Over the period under review global imports were at record high in 2022. The lead importer in this segment with highest share of imports has primarily been USA (24.87% share in 2023) followed next by Germany (7.97%) and Japan (5.49%). **India** has 1% share world importing trade in this segment and occupied the 20th slot in 2023. Over the period under review Germany was the 4th largest exporter in global export of Mens or Boys Shirts in 2023, on other hand this country was also the 2nd largest importer of the commodity .

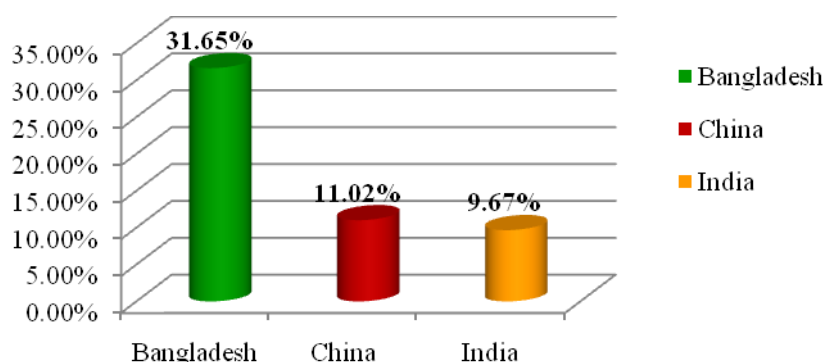
A difference is observed between global exports imports of this segment as per UN Comtrade. In 2023 global imports exceeded global exports by US\$ 2292.46 million.

As per UN Comtrade database the top 3 importers of Heterocyclic Compounds with Nitrogen were **USA, Germany and Japan**. These three countries had imported 11.28%, 9.67% and 2.34% share of their total import of this commodity from India in 2023 which are presented below :

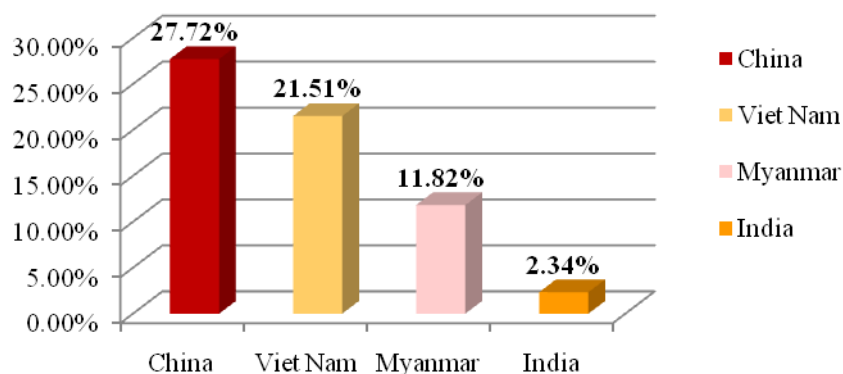
i) Top 3 supplier nations of Mens or Boys Shirts to USA in 2023 (Percentage share)



(ii) Top 3 supplier nations of Mens or Boys Shirts to Germany in 2023 (Percentage share)



(iii) Top 3 supplier nations of Mens or Boys Shirts to Japan in 2023 (Percentage share)



IMPORT

Polymers of Vinyl chloride or of other Halogenated Olefin as ITCHS Code – 3904 falls under Chapter -39 (Plastics and articles thereof) of Section – VII (Plastics and Articles thereof; Rubber and Articles thereof) of ITCHS classification.

India is engaged in the process of exporting this commodity and in FY 2023 –24 this commodity group had share of 0.45% share in India’s total Import value basket as per DGCIS data base.

Table – 4
India’s Top 10 Source Nations of Polymers of Vinylchloride or of other Halogenated Olefin (HS Code 3904)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	149.70	7.58	581.76	18.67	1181.45	33.25	914.59	29.86
2.	Japan	488.86	24.76	672.26	21.57	572.26	16.11	541.78	17.69
3.	Taiwan	304.67	15.43	515.33	16.54	449.54	12.65	349.37	11.41
4.	Korea RP	240.62	12.19	409.79	13.15	296.59	8.35	311.50	10.17
5.	U S A	90.44	4.58	60.59	1.94	234.91	6.61	276.21	9.02
6.	Thailand	188.89	9.57	328.31	10.53	299.72	8.44	234.05	7.64
7.	Indonesia	16.18	0.82	89.79	2.88	74.59	2.10	107.71	3.52
8.	France	51.16	2.59	50.44	1.62	50.39	1.42	57.70	1.88
9.	Belgium	24.55	1.24	32.87	1.05	59.85	1.68	43.85	1.43
10.	Vietnam	31.20	1.58	83.32	2.67	55.60	1.57	35.82	1.17
	Others	388.15	19.66	291.99	9.37	277.89	7.82	190.59	6.22
	Total	1974.42	100	3116.47	100	3552.80	100	3063.17	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Import includes re-import also

The total amount of India’s imports of Polymers of Vinyl chloride or of other Halogenated Olefin in 2023-2024 stood at US\$ 3063.17 million registering a decreased of approximately 13.79% over 2022-2023 levels. Over the period under review, India’s imports in this segment were at record high at US \$ 3552.80 million in 2022-2023. In 2023-2024, China stood out as India’s top importing partner in this segment with a share of 29.86% followed next by Japan (17.69%) and Taiwan (11.41%).

Table – 5
World's Top 10 Importers of Polymers of Vinylchloride or of other Halogenated Olefin (HS Code 3904)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	India	1786.44	10.21	3003.06	10.82	3350.23	11.67	3354.92	16.42
2.	Germany	987.65	5.64	1645.01	5.93	1911.06	6.66	1428.92	6.99
3.	USA	956.33	5.46	1370.81	4.94	1735.13	6.04	1397.76	6.84
4.	China	1530.78	8.75	1517.09	5.47	1430.30	4.98	1131.65	5.54
5.	Italy	828.56	4.73	1396.93	5.03	1514.16	5.28	1078.88	5.28
6.	Türkiye	791.61	4.52	1533.58	5.53	1475.67	5.14	984.80	4.82
7.	Mexico	608.83	3.48	879.02	3.17	883.13	3.08	734.98	3.60
8.	Canada	601.14	3.44	1018.54	3.67	1071.38	3.73	725.20	3.55
9.	Poland	403.09	2.30	857.40	3.09	842.57	2.94	666.75	3.26
10.	Brazil	525.91	3.01	1103.04	3.98	753.96	2.63	612.79	3.00
	Others	8479.70	48.46	13424.88	48.38	13736.27	47.86	8314.44	40.70
	Total	17500.06	100	27749.36	100	28703.85	100	20431.09	100

Source :UN Comtrade

Total global imports of Polymers of Vinyl chloride or of other Halogenated Olefin worldwide was US\$ 20431.09 million in 2023 registering an little increasing by 28.82% from 2022 levels. Over the period under review, global imports were at record high at US \$ 28703.85 million in 2022 and from 2020 to 2023 there is an observable increasing trend till 2022 and a major dip in 2023. **India's** imports amounted to approximately US \$ 3354.92 million in the year 2023 as per UN Comtrade database and **India** ranked 1st in the world with the share of 16.42% of total global imports of this commodity. The 2nd and 3rd largest importer in this segment has been Germany (US \$ 1428.92 million) and USA (US\$ 1397.76 million) with 6.99% and 6.84% share of global imports of this commodity respectively in 2023.
