

aa



Indian Trade Journal - Commodity Profile Report
Commodity Exim Report for 2nd week of July, 2024 dated
10th July, 2024

ITCHS 1701 – Cane/Beet Sugar Chemically Pure
Sucrosein Solid

ITCHS 2902 - Cyclic Hydrocarbons

Commodity EXIM Report **DGCI & S, I T J Division**

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4 digit Classification (latest being 2022 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in CY 2024) we are considering the time-period of 2020-2023(Calendar year data). The latest finalized data available on the UN Comtrade Database is only up to year 2023 and on the DGCI&S Database up to June,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [2nd weekly Commodity Exim Report of July,2024 dated 10thJuly' 2024] the following two commodities have been dealt with.

Export: Cane or Beet Sugar Chemically Pure Sucrose in Solid form(ITCHS Code – 1701) - In FY 2023-2024 this commodity group has 0.63% share in India's total Export value basket as per DGCI&S data base. India had occupied the 2nd slot in export of this commodity with (3715.03million USD) 12.12% share of total global exports in the year 2023.

Import :Cyclic Hydrocarbons[ITCHS Code – 2902] – In FY 2023-24 this commodity group had share of 0.43% in India's total Import value basket as per DGCI&S data base. India having 8.03% share of total global imports of this commodity occupied the 3rd slot in the 2024 and India's imports in this segment has consistently increased from US\$ 1441.35 million in 2020 to US\$ 2882.11 million in 2024.

EXPORT

Cane or Beet Sugar Chemically Pure Sucrose in Solid form classified as **ITCHS Code – 1701** which falls under Chapter -02 (Cane or Beet Sugar and Chemically Pure Sucrose, in Solid Form) of Section- IV (Prepared Foodstuffs Beverages and Tobacco) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 FY this commodity group has so far had 0.63% share in India’s total Export value basket as per DGCI&S data base.

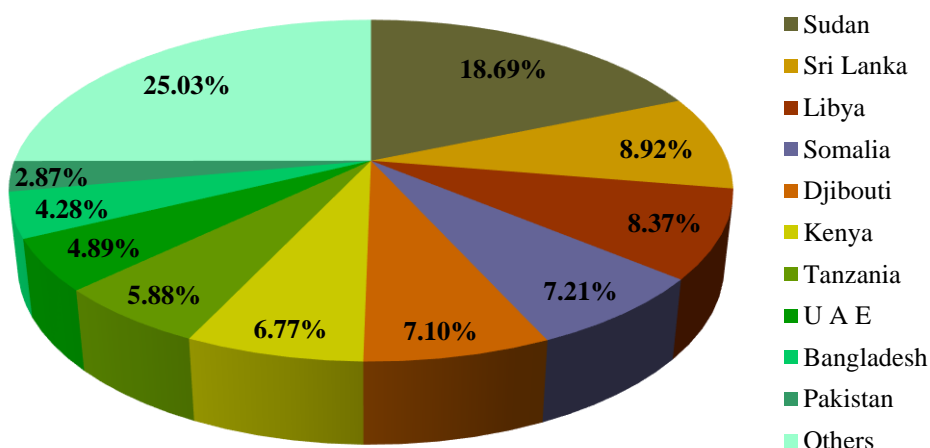
Table - 1
India’s Top 10 destination for Cane or Beet Sugar Chemically Pure Sucrose in Solid form (HS Code1701)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Sudan	377.42	13.59	559.48	12.21	781.69	13.62	518.47	18.69
2.	Sri Lanka	245.42	8.84	173.49	3.79	274.70	4.79	247.53	8.92
3.	Libya	10.19	0.37	13.34	0.29	83.05	1.45	232.22	8.37
4.	Somalia	191.22	6.89	284.26	6.20	408.74	7.12	200.01	7.21
5.	Djibouti	122.15	4.40	261.87	5.71	349.42	6.09	196.88	7.10
6.	Kenya	32.02	1.15	23.22	0.51	109.40	1.91	187.93	6.77
7.	Tanzania	28.90	1.04	51.41	1.12	75.68	1.32	163.05	5.88
8.	U A E	119.02	4.29	287.61	6.28	288.44	5.03	135.62	4.89
9.	Bangladesh	74.43	2.68	565.58	12.34	464.53	8.10	118.84	4.28
10.	Pakistan	61.80	2.23	135.90	2.97	173.92	3.03	79.56	2.87
	Others	1514.56	54.54	2226.38	48.58	2728.46	47.55	694.32	25.03
	Total	2777.12	100	4582.54	100	5738.03	100	2774.43	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Export includes re-export also

India’s top 10 destinations of Cane or Beet Sugar Chemically Pure Sucrose in Solid form by Percentage in 2023-2024



In the year 2023-2024 India has exported Cane or Beet Sugar Chemically Pure Sucrose in Solid form worth of US\$ 2774.43 million and registered a decrease of 51.65% compared to 2022-2023 figures of US\$ 5738.03 million.. Sudan (importing US\$ 518.47 million worth of goods in this segment from India) has held the top slot as an export destination in this segment with 18.69% share of India’s total exports of Cane or Beet Sugar Chemically Pure Sucrose in Solid form recorded for the year 2023-2024. In second and third place were Sri Lanka (US\$ 247.53 million) and Libya (US\$ 232.22 million) to where India exported around 8.92% and 8.37% share of total of this commodity respectively in 2023-2024. Over the period under review India’s exports in this segment has steadily been rising from 2020-2021 till 2022-2023 and then major dip in 2023-2024.

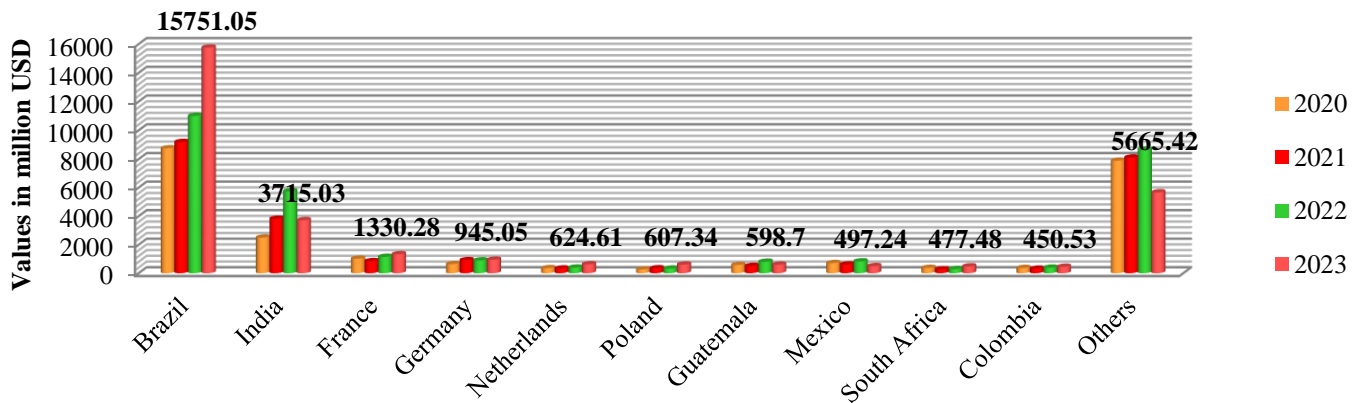
Table - 2

World's Top 10 exporters of Cane or Beet Sugar Chemically Pure Sucrose in Solid form(HS Code –1701)

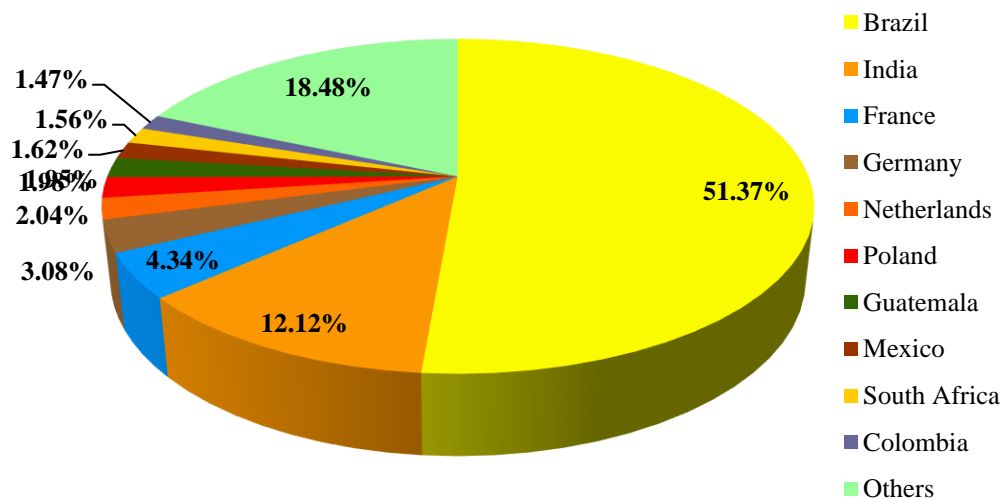
Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Brazil	8744.19	37.35	9186.41	36.39	11003.83	36.13	15751.05	51.37
2.	India	2494.65	10.65	3813.06	15.10	5742.00	18.86	3715.03	12.12
3.	France	1013.66	4.33	844.85	3.35	1144.75	3.76	1330.28	4.34
4.	Germany	633.86	2.71	911.62	3.61	896.19	2.94	945.05	3.08
5.	Netherlands	350.26	1.50	329.86	1.31	389.58	1.28	624.61	2.04
6.	Poland	269.35	1.15	343.64	1.36	321.16	1.05	607.34	1.98
7.	Guatemala	579.80	2.48	509.33	2.02	799.73	2.63	598.70	1.95
8.	Mexico	710.86	3.04	611.53	2.42	825.29	2.71	497.24	1.62
9.	South Africa	370.76	1.58	276.70	1.10	292.64	0.96	477.48	1.56
10.	Colombia	365.16	1.56	318.49	1.26	385.54	1.27	450.53	1.47
	Others	7881.91	33.66	8099.53	32.08	8652.57	28.41	5665.42	18.48
	Total	23414.47	100	25245.01	100	30453.29	100	30662.72	100

Source: UN Comtrade

Leading Exporters of Cane or Beet Sugar Chemically Pure Sucrose in Solid form globally from 2020 to 2023 (Data labels signified for 2023)



World's 10 leading exporters of Cane or Beet Sugar Chemically Pure Sucrose in Solid form by percentage in 2023



The Cane or Beet Sugar Chemically Pure Sucrose in Solid form exports worldwide amounted to US\$ 30662.72 million in 2023 up by 0.69% over the previous year. The lead Exporter in this segment has consistently been Brazil (exporting goods worth a total of US \$ 15751.05million) with a show of 51.37% share in 2023. **India** (exporting goods worth a total of US\$ 3715.03 million in this category)with a show of 12.12% share, stood at 2nd slot in 2023 of world exports of Cane or Beet Sugar Chemically Pure Sucrose in Solid form followed by France(US \$ 1330.28 million) with 4.34% share of world export in this segment in 2023. World export in this segment has steadily increased till 2023 with a major leap in 2022.

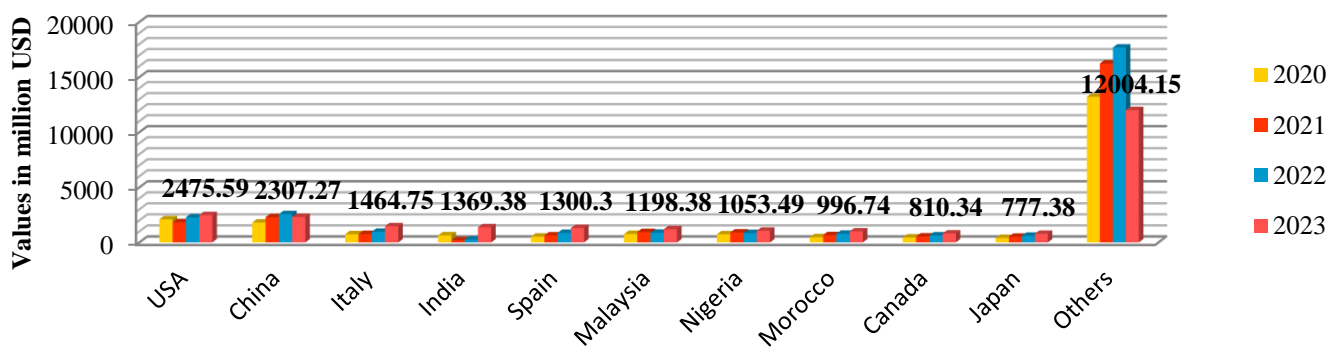
Table – 3

World’s Top 10 Importers of Cane or Beet Sugar Chemically Pure Sucrose in Solid form (HS Code 1701)

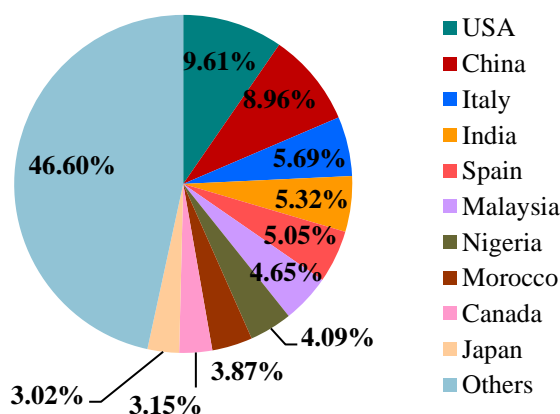
Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	2091.59	9.58	1825.56	7.17	2276.22	8.04	2475.59	9.61
2.	China	1802.81	8.26	2282.77	8.97	2564.28	9.05	2307.27	8.96
3.	Italy	742.16	3.40	758.04	2.98	959.00	3.39	1464.75	5.69
4.	India	641.64	2.94	182.96	0.72	251.28	0.89	1369.38	5.32
5.	Spain	523.63	2.40	637.53	2.50	859.64	3.04	1300.30	5.05
6.	Malaysia	762.99	3.50	933.63	3.67	874.74	3.09	1198.38	4.65
7.	Nigeria	735.67	3.37	895.24	3.52	847.02	2.99	1053.49	4.09
8.	Morocco	468.40	2.15	659.31	2.59	779.90	2.75	996.74	3.87
9.	Canada	445.41	2.04	532.64	2.09	630.53	2.23	810.34	3.15
10.	Japan	401.22	1.84	516.07	2.03	597.41	2.11	777.38	3.02
	Others	13206.30	60.52	16228.57	63.76	17680.98	62.43	12004.15	46.60
	Total	21821.83	100	25452.31	100	28320.99	100	25757.77	100

Source :UNComtrade

Leading Importers of Cane or Beet Sugar Chemically Pure Sucrose in Solid form globally from 2020 to 2023 (Data labels signified for 2023)



World’s 5 leading importers of Cane or Beet Sugar Chemically Pure Sucrose in Solid form (by percentage share in 2023)

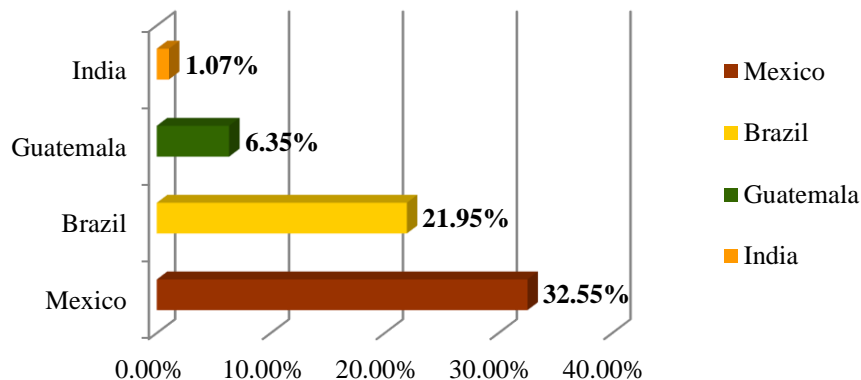


The Cane or Beet Sugar Chemically Pure Sucrose in Solid form imports worldwide was US\$ 25757.77 million in 2023, decreasing by 9.06% from 2022 levels. Over the period under review (i.e. 2020-2023), global imports were at record high in 2022. The lead importer in this segment had highest share of import has been USA (9.61%) in 2023 followed next by China (8.96%) and Italy (5.69%). **India** has 5.32% share of world importing trade in this segment in 2023 and stood at 4th slot in the world . World import of Cane or Beet Sugar Chemically Pure Sucrose in Solid form has steadily increased from 2020 till 2022 and then dip in 2023.

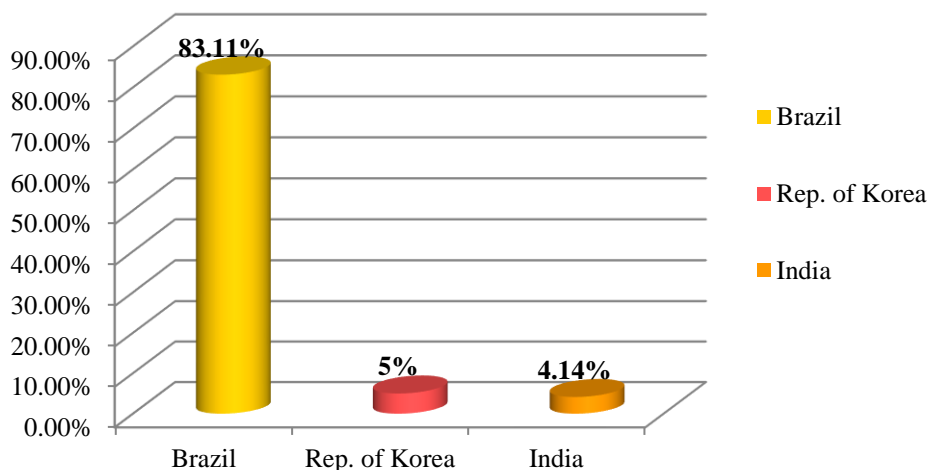
A minor difference is observed between global exports and global imports in this segment as per UN Comtrade statistics. In 2023 global exports exceeded global imports by US\$ 4,904.95million.

As per UN Comtrade data base the top 3 importers of Cane or Beet Sugar Chemically Pure Sucrose in Solid form globally were **USA, China and Italy**. These 3 countries had imported 1.07%, 4.14% and 0.14% of their total import of Cane or Beet Sugar Chemically Pure Sucrose in Solid form from India in 2023 which is presented below :

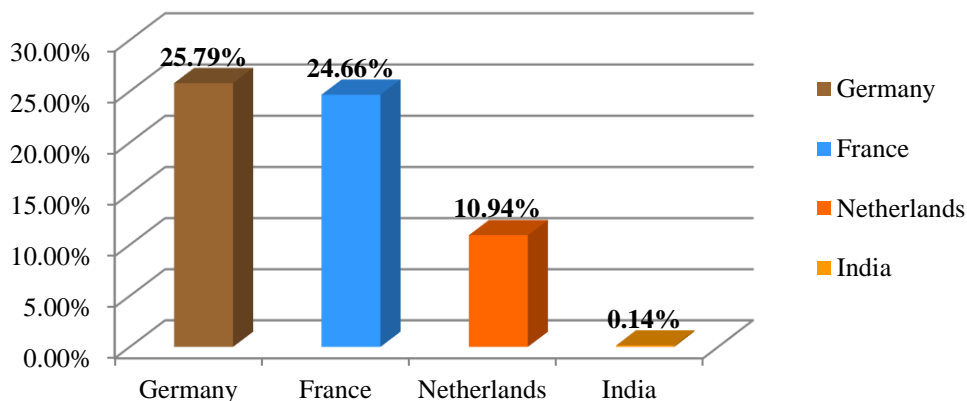
- i) Top 3 supplier nations of Cane or Beet Sugar Chemically Pure Sucrose in Solid form to USA in 2023 (Percentage share)



- ii) Top 3 supplier nations of Cane or Beet Sugar Chemically Pure Sucrose in Solid form to China in 2023 (Percentage share)



- iii) Top 3 supplier nations of Cane or Beet Sugar Chemically Pure Sucrose in Solid form to Italy in 2023 (Percentage share)



IMPORT

Cyclic Hydrocarbons classified as ITCHS Code – **2902** which falls under Chapter -29 (Organic Chemicals) of Section – VI (Products of the Chemical or Allied Industries) of ITCHS classification.

India is engaged in the process of exporting this commodity and in 2023 – 24 this commodity group had share of 0.43% share in India’s total Import value basket as per DGCIS data base.

Table – 4
India’s Top 10 Source Nations of Cyclic Hydrocarbons(HS Code 2902)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	Singapore	340.80	22.43	571.67	24.49	583.12	19.86	616.59	21.07
2.	Korea RP	133.96	8.82	278.18	11.92	429.81	14.64	481.99	16.47
3.	Japan	175.15	11.53	190.64	8.17	237.87	8.10	469.13	16.03
4.	Kuwait	141.42	9.31	204.13	8.74	323.86	11.03	449.74	15.37
5.	Saudi Arab	100.91	6.64	318.55	13.65	325.25	11.08	251.20	8.58
6.	Thailand	108.52	7.14	173.52	7.43	149.45	5.09	134.09	4.58
7.	China	72.09	4.75	154.57	6.62	322.35	10.98	131.62	4.50
8.	Taiwan	22.79	1.50	57.97	2.48	80.34	2.74	78.80	2.69
9.	Oman	21.75	1.43	66.19	2.84	104.74	3.57	66.55	2.27
10.	Philippines	3.07	0.20	17.01	0.73	23.91	0.81	61.25	2.09
	Others	398.72	26.25	301.97	12.94	355.76	12.12	185.51	6.34
	Total	1519.18	100	2334.39	100	2936.45	100	2926.48	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India’s Import includes re-import also

The total amount of India’s import of Cyclic Hydrocarbons in 2023-2024 stood at US\$ 2926.48 million registering an a flat trends compare to the year 2022-2023 levels. Over the period under review, India’s imports in this segment were at record high at US \$ 2936.45 million in 2022-2023. In 2023-2024, Singapore stood out as India’s top importing partner in this segment with a share of 21.07% of India’s total import in this of Cyclic Hydrocarbons followed next by Korea RP (16.47%) and Japan (16.03%). It is observed strikingly that all the major importing partners of India in this segment were Asian Countries. For, the period under review, India’s imports in this segment has been steadily increasing from 2020-2021 till 2023-2024.

Table – 5
World's Top 10 Importers of Cyclic Hydrocarbons(HS Code 2902)

Rank	Countries	2020		2021		2022		2024	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	12165.29	40.19	17515.70	37.25	17415.30	35.06	14198.39	39.56
2.	USA	1929.39	6.37	2680.63	5.70	3804.50	7.66	4483.08	12.49
3.	India	1441.35	4.76	2308.74	4.91	2817.47	5.67	2882.11	8.03
4.	Belgium	1303.16	4.31	2713.18	5.77	2946.88	5.93	1820.44	5.07
5.	Netherlands	1158.82	3.83	2162.58	4.60	2499.99	5.03	1810.20	5.04
6.	Mexico	1207.32	3.99	1876.91	3.99	2339.39	4.71	1689.52	4.71
7.	Germany	845.15	2.79	1432.40	3.05	1507.00	3.03	1457.34	4.06
8.	Türkiye	514.08	1.70	1033.15	2.20	1157.75	2.33	868.22	2.42
9.	France	544.66	1.80	996.87	2.12	926.00	1.86	757.31	2.11
10.	Malaysia	465.07	1.54	711.02	1.51	740.19	1.49	755.93	2.11
	Others	8695.98	28.73	13585.82	28.90	13523.62	27.22	5166.75	14.40
	Total	30270.28	100	47017	100	49678.09	100	35889.29	100

Source :UN Comtrade

Cyclic Hydrocarbons worldwide was US \$ 14198 million in 2023 registering negative growth by -18.48% from 2022 levels. Over the period under review, global imports were at record high at US \$ 17515.71 million in 2021 just after the Pandemic period. **India's** imports of Cyclic Hydrocarbons amounted to approximately US \$ 2882.11 million in the year 2023 as per UN Comtrade database and **India** ranked 3rd in the world with the share of 8.03% of total global imports of this commodity. The lead Importer in this segment has been China (US \$ 14198.39 million) with 39.56% share of world imports in 2023. USA occupied 2nd slot with the highest levels of imports in 2023, with 12.49% share of global imports of this commodity.
