



सत्यमेव जयते



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Directorate General of Commercial Intelligence & Statistics

Indian Trade Journal - Commodity Profile Report

Commodity Exim Report for 5th week of December, 2025
dated 31st December, 2025

Export

ITCHS 8901– Cruise Ships, Excursion Boats, Ferry-
Boats, Cargo Ships

Import

ITCHS 7602 – Aluminium Waste and Scrap

Commodity EXIM Report

DGCI & S, I T J Division

1. The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns with respect to selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for informed trade decision making.
2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C&I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRADE Database.
3. As regards the time-period, this report outlines trade statistics over a period of four years, i.e., 2021 to 2024. The latest finalized data available on the UN Comtrade Database is only up to year 2024 (Calendar Year) and on the DGCI&S Database up to October, 2025. So, for each commodity group dealt in this report, trends from 2021 to 2024 have been showcased where data has been sourced from UN Comtrade and from DGCI&S database.
4. In the instant report [5th weekly Commodity Exim Report of December, 2025 dated 31st December, 2025] the following two commodities have been dealt with.

Export : Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships [ITC HS Code –8901] - In the year 2025 this commodity group had 0.63% share in India's total Export value basket as per DGCI&S database. India occupied the 7th slot in export of this commodity (2656.91 million USD) with 2.67% share of total global exports in the year 2024.

Import : Aluminium Waste and Scrap [ITC HS Code – 7602] - In the year 2024 this commodity group had share of 0.51% in India's total Import value basket as per DGCI&S database. India having 15.62% share of total global imports of this commodity (3632.18 million USD) occupied the 2nd slot in the world in 2024.

EXPORT

Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships classified as H.S. Code – 8901 falls under Chapter -89 (Ships, boats and floating structures) of Section-XVII (Vehicles, Aircraft, Vessels and Associated Transport Equipment) of ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2024 this commodity group had 0.63% share in India's total Export value basket as per DGCI&S database.

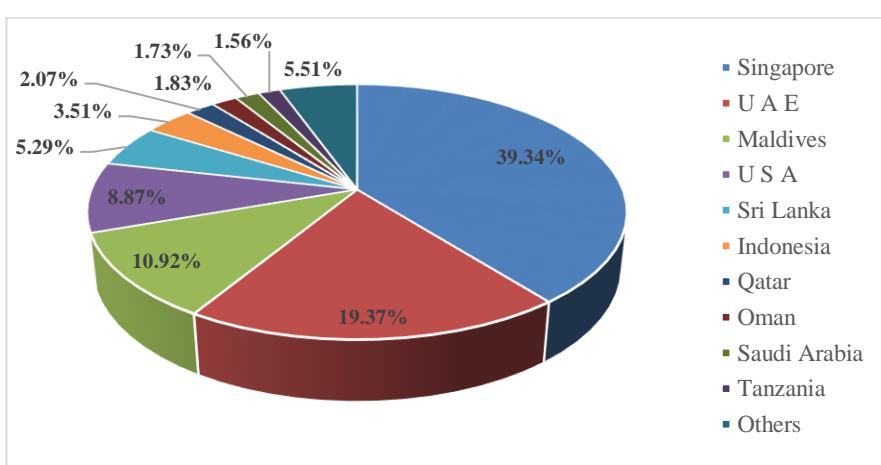
Table – 1
India's Top 10 destination of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships (ITCHS Code- 8901)

Rank	Countries	2021		2022		2023		2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1	Singapore	85.75	25.15	407.23	43.59	219.31	19.56	1102.01	39.34
2	U A E	44.04	12.92	213.58	22.86	454.65	40.54	542.77	19.37
3	Maldives	0.00	0.00	14.28	1.53	4.26	0.38	305.90	10.92
4	U S A	0.06	0.02	0.00	0.00	0.02	0.00	248.51	8.87
5	Sri Lanka	13.53	3.97	49.47	5.30	192.58	17.17	148.29	5.29
6	Indonesia	95.01	27.87	86.37	9.24	39.49	3.52	98.22	3.51
7	Qatar	24.88	7.30	17.76	1.90	55.08	4.91	58.09	2.07
8	Oman	3.16	0.93	61.28	6.56	18.37	1.64	51.29	1.83
9	Saudi Arabia	2.46	0.72	37.88	4.05	45.54	4.06	48.58	1.73
10	Tanzania	0.00	0.00	0.00	0.00	0.01	0.00	43.60	1.56
	Others	72.02	21.13	46.43	4.97	92.15	8.22	154.24	5.51
	Total	340.90	100.00	934.29	100.00	1121.46	100.00	2801.50	100.00

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships by percentage share in 2024



Cruise Ships exports from India showed considerable improvement in the year 2024 (USD 2801.50 million), increased by 149.80% in value terms compared to the previous year when the export value in this segment was USD 1121.46 million. In value terms, Singapore (USD 509.10 million) remains the key foreign market for cruise ships export from India in 2024, comprising 39.34% of total exports from India in this segment. The second position in the ranking was held by UAE (USD 542.77 million), with a 19.37% share of total exports followed by Maldives (USD 305.90 million), with a 10.92% share. The trend pattern indicated an increasing trend throughout the observable period.

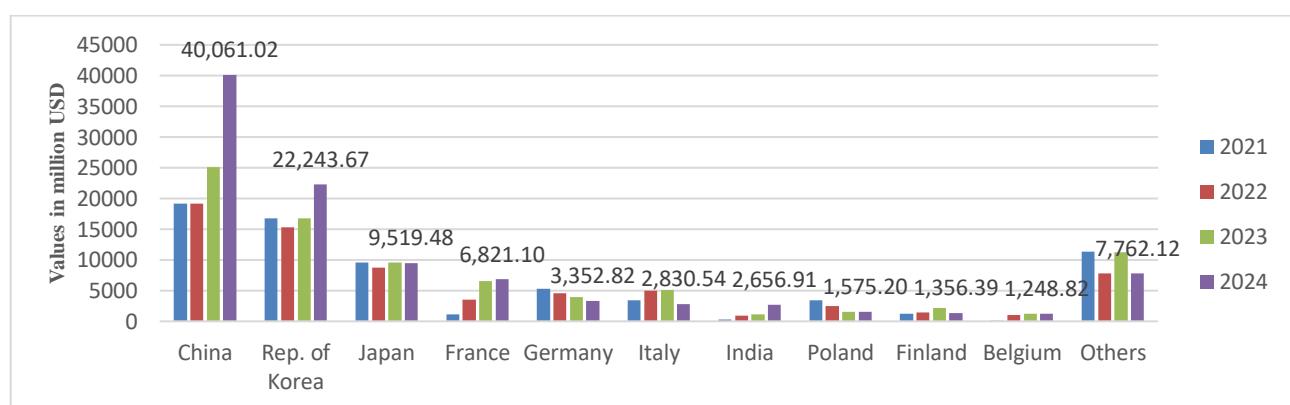
Table – 2

World's Top 10 exporters of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships (ITCHS Code- 8901)

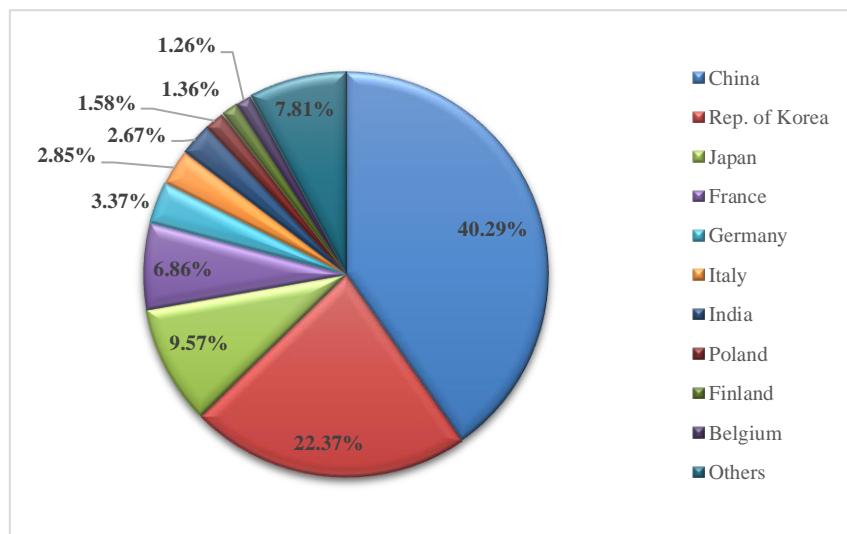
Rank	Countries	2021		2022		2023		2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1	China	19154.86	26.69	19207.94	27.46	25098.91	29.72	40061.02	40.29
2	Rep. of Korea	16755.90	23.35	15259.26	21.81	16715.38	19.79	22243.67	22.37
3	Japan	9549.7	13.31	8761.47	12.52	9591.91	11.36	9519.48	9.57
4	France	1094.2	1.52	3562.56	5.09	6598.57	7.81	6821.10	6.86
5	Germany	5286.3	7.37	4590.84	6.56	3971.82	4.70	3352.82	3.37
6	Italy	3456.7	4.82	4961.43	7.09	5085.33	6.02	2830.54	2.85
7	India	340.9	0.48	897.31	1.28	1124.06	1.33	2656.91	2.67
8	Poland	3459.9	4.82	2459.31	3.52	1561.03	1.85	1575.20	1.58
9	Finland	1283.9	1.79	1449.86	2.07	2217.97	2.63	1356.39	1.36
10	Belgium	92.32	0.06	42.48	1.42	1248.82	1.48	1248.82	1.26
17	Others	11334.1	15.79	7813.10	11.17	11241.84	13.31	7762.12	7.81
	Total	71759.0	100.00	69955.52	100.00	84455.63	100.00	99428.08	100.00

Source: **UN Comtrade**

Top 10 exporters of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships from 2021 to 2024
(Data labels signified only for 2024)



World's 10 leading exporters of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships (percentage share in 2024):



The export of cruise ships was USD 99428.08 million in 2024, reflecting an increase of 17.73% compared to 2023 levels. Over the period under review, global exports in this segment decreased during 2022 and increased thereafter. **India** exported USD 2656.91 million with 2.67% share of the global exports in this segment in 2024 and stood at 7th position in the world. Global exports of cruise ships in 2024 were led by China (USD 40061.02 million), followed by Rep. of Korea (USD 22243.67 million) and Japan (USD 9519.48 million) with the 40.29%, 22.37% and 9.57% share globally in 2024.

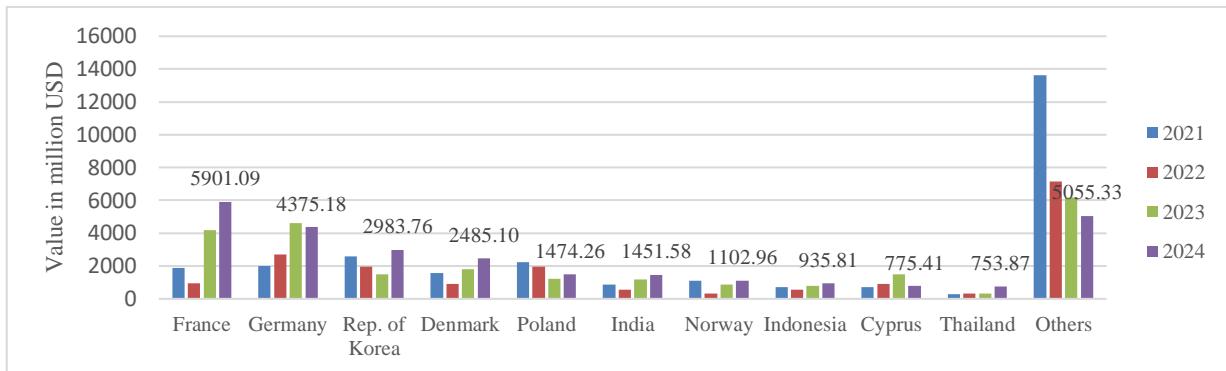
Table – 3

World's top 10 Importers of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships (ITCHS Code- 8901)

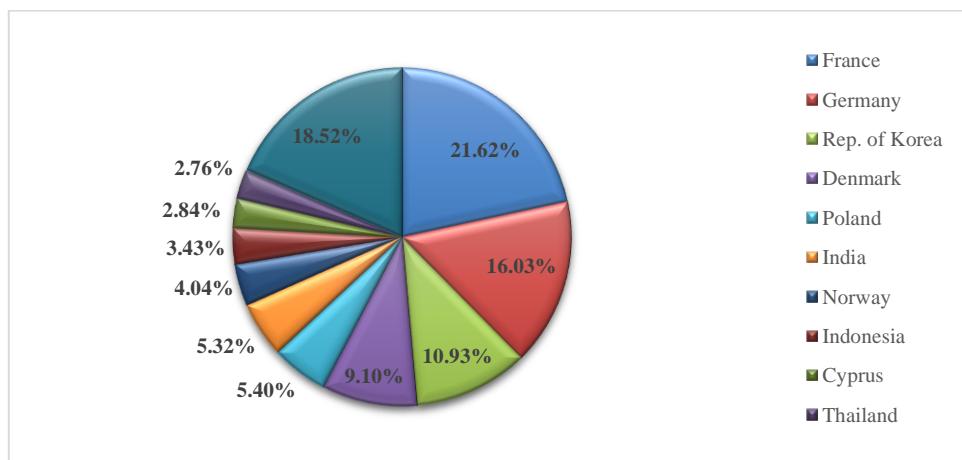
Rank	Countries	2021		2022		2023		2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million \$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1	France	1868.68	6.79	928.04	5.08	4203.41	17.40	5901.09	21.62
2	Germany	1999.63	7.26	2701.22	14.80	4600.19	19.04	4375.18	16.03
3	Rep. of Korea	2600.90	9.44	1966.47	10.77	1484.17	6.14	2983.76	10.93
4	Denmark	1553.70	5.64	902.99	4.95	1823.59	7.55	2485.10	9.10
5	Poland	2215.56	8.05	1964.10	10.76	1223.40	5.06	1474.26	5.40
6	India	851.13	3.09	538.62	2.95	1194.51	4.94	1451.58	5.32
7	Norway	1094.03	3.97	323.11	1.77	854.91	3.54	1102.96	4.04
8	Indonesia	710.06	2.58	548.96	3.01	804.10	3.33	935.81	3.43
9	Cyprus	710.12	2.58	917.40	5.03	1477.34	6.11	775.41	2.84
10	Thailand	295.86	1.07	319.80	1.75	324.28	1.34	753.87	2.76
	Others	13639.59	49.53	7145.25	39.14	6169.97	25.54	5055.33	18.52
	Total	27539.27	100	18255.97	100	24159.86	100	27294.34	100

Source: UN Comtrade

Leading importers of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships from 2021 to 2024 (Data labels signified for 2024)



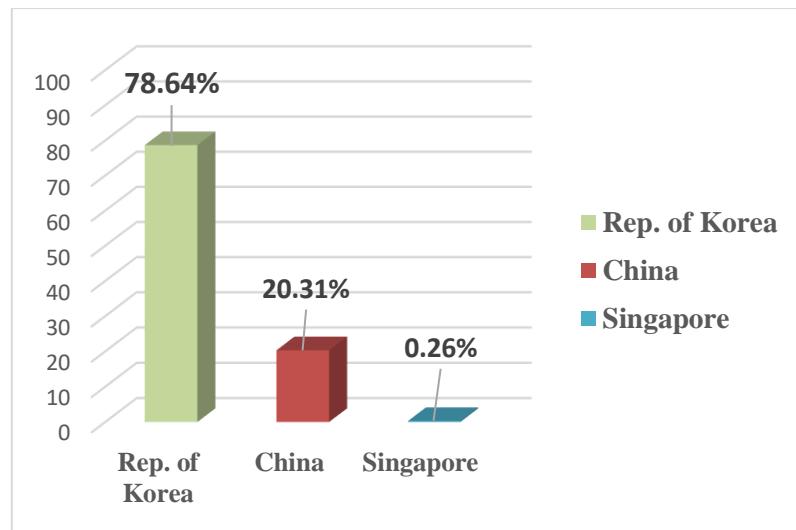
World's 10 leading importers of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships (percentage share in 2024)



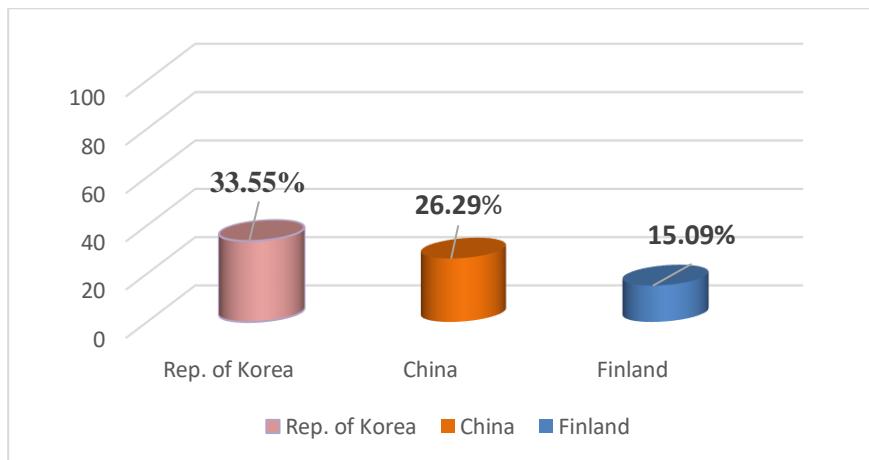
The import of Cruise Ships worldwide was USD 27294.34 million in 2024, increased by 12.97 % from 2023 levels. The lead importers in this segment in 2024 were France (21.62%), Germany (16.03%) and Rep. of Korea (10.93%). **India** exhibited 5.32% share in this category, stood at 6th position globally. Global imports in this segment decreased in 2022 and then turned to increase till 2024.

As per UN Comtrade database the top 3 importers of Cruise Ships worldwide, were **France, Germany and Rep. of Korea**.

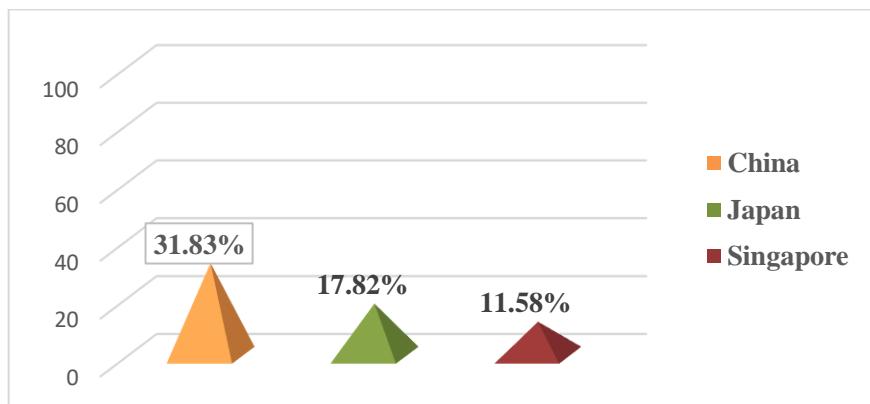
(i) Top 3 supplier nations of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships to France in 2024
(percentage share)



(ii) Top 3 supplier nations of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships to Germany in 2024
(percentage share)



(iii) Top 3 supplier nations of Cruise Ships, Excursion Boats, Ferry-Boats, Cargo Ships to Rep. of Korea in 2024
(percentage share)



IMPORT

Aluminium Waste and Scrap classified as H.S. Code – 7602 falls under Chapter -76 (Aluminium and articles thereof) of Section XV (Base Metals and Articles of Base Metal) of ITC-HS Classification.

India is engaged in the process of importing this commodity and in the year 2024 this commodity group had share of 3.25% in India's total Import value basket as per DGCI&S database.

Table – 4
India's Top 10 Sources of Aluminium Waste and Scrap (HS Code – 7602)

Rank	Countries	2021		2022		2023		2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1	U S A	783.52	24.97	1084.66	27.99	926.90	25.55	836.72	22.70
2	UAE	323.09	10.30	392.83	10.14	359.20	9.90	393.84	10.68
3	Saudi Arabia	339.44	10.82	426.65	11.01	343.04	9.46	364.13	9.88
4	U K	302.40	9.64	368.24	9.50	298.76	8.24	308.52	8.37
5	Australia	116.92	3.73	127.77	3.30	148.64	4.10	183.67	4.98
6	Singapore	113.71	3.62	159.80	4.12	142.59	3.93	153.69	4.17
7	Netherland	147.62	4.71	137.18	3.54	146.11	4.03	149.59	4.06
8	Belgium	89.45	2.85	81.43	2.10	85.82	2.37	91.25	2.47
9	Germany	78.26	2.49	70.28	1.81	74.22	2.05	83.07	2.25
10	Canada	60.91	1.94	72.19	1.86	75.53	2.08	80.43	2.18
	Others	782.11005	24.93	954.35	24.63	1026.91	28.31	1041.80	28.26
	Total	3137.43	100	3875.36	100	3627.71	100	3686.69	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

India imported a total of USD 3686.69 million worth of Aluminium Waste and Scrap, exhibiting an increase of 1.63% compared to the year 2023. As per available data, U S A stood as India's top importing partner in this segment with a share of 22.70%. This is followed by U A E and Saudi Arabia with shares of 10.68% and 9.88% respectively. India's import value in this segment increased to USD 3875.36 million in 2022 over USD 3137.43 million in 2021, then decreased during 2023.

Table – 5
World's Top 10 Importers of Aluminium Waste and Scrap (HS Code – 7602)

Rank	Countries	2021		2022		2023		2024	
		Value	Share	Value	Share	Value	Share	Value	Share
		(million\$)	(%)	(million\$)	(%)	(million\$)	(%)	(million\$)	(%)
1	China	2030.01	9.80	3290.27	13.23	3444.13	15.68	3689.81	15.87
2	India	3141.29	15.16	3871.53	15.57	3628.39	16.52	3632.18	15.62
3	Germany	1703.49	8.22	2118.23	8.52	1761.68	8.02	1868.58	8.04
4	Rep. of Korea	1789.80	8.64	1967.36	7.91	1614.95	7.35	1740.16	7.48
5	USA	1224.52	5.91	1400.95	5.63	1185.51	5.40	1334.47	5.74
6	Thailand	620.21	2.99	754.26	3.03	822.49	3.74	1313.63	5.65
7	China, Hong Kong SAR	820.45	3.96	1079.98	4.34	945.91	4.31	1028.98	4.43
8	Italy	1068.35	5.16	1258.78	5.06	1060.11	4.83	1016.97	4.37
9	France	438.15	2.12	560.17	2.25	482.74	2.20	563.94	2.43
10	Malaysia	1137.75	5.49	523.86	2.11	430.28	1.96	551.78	2.37
	Others	6741.74	32.54	8038.35	32.33	6593.67	30.01	6512.25	28.01
	Total	20715.76	100	24863.74	100	21969.85	100	23252.74	100

Source: UN Comtrade

Worldwide import of aluminium waste and scrap totalled to USD 23252.74 million in 2024 increased by almost 6% over 2023 levels. **India** imported USD 3632.18 million worth of the commodity in 2024, making it the 2nd leading importer of the commodity group worldwide with 15.62% share of world imports followed by Germany (8%). The lead importer in this segment is China (15.87%). Over the period under review the global import value of aluminium waste and scrap had jumped in 2022 over 2021 levels before increasing again in 2024.
