



Indian Trade Journal - Commodity Profile Report

**Commodity Exim Report for 1st week of August, 2024 dated
07th August, 2024**

Export

ITCHS 4011 – New Pneumatic Tyres of Rubber

Import

ITCHS 7602 – Aluminium Waste and Scrap

Commodity EXIM Report

DGCI & S, I T J Division

The weekly EXIM Report published by ITJ Division of DGCI&S, Kolkata presents some basic insights into India's export and import trade patterns w.r.t. selected set of commodities identified each week in order to facilitate preliminary commodity group/sector specific analysis for better policy making.

2. For both categories of trades, one commodity group is chosen from the entire ITC-HS 4-digit Classification (latest being 2023-2024 classification system). The Indian Trade Classification based on Harmonized System has been adopted in India for Export and Import Operations. While India specific data is sourced from DGCI&S, M/o C & I Database, global export-import data of exactly those sets of commodities are sourced from UN-COMTRDADE Database.

3. As regards the time-period, this report outlines trade statistics over a period of four years. Currently (for reports being prepared in FY 2023- 2024) we are considering the time-period of 2020-2021 to 2023-2024. The latest finalized data available on the UN Comtrade Database is only up to year 2023 (Calendar Year) and on the DGCI&S Database up to June,2024. So, for each commodity group dealt in this report, trends from 2020 to 2023 have been showcased where data has been sourced from UN Comtrade and from 2020-2021 to 2023-2024 when sourced from DGCI&S database; however, for computation of commodity group's share in India's overall export basket and import basket we have had to use FY (financial year) data as all aggregate level data in India are represented in FY format.

4. In the instant report [1st weekly Commodity Exim Report of August, 2024 dated 7th August, 2024] the following two commodities have been dealt with.

Export : New Pneumatic Tyres of Rubber [ITCHS Code –4011] -In FY 2023-2024 this commodity group has 0.64% share in India's total Export value basket as per DGCI&S data base. India had occupied the 8th slot in export of this commodity (exported 2661.86 million USD) with 3.28% share of total global exports in the year 2023.

Import : Aluminium Waste and Scrap [ITCHS Code – 7602] -In FY 2023-24 this commodity group had share of 0.52% in India's total Import value basket as per DGCI&S data base. India having 19.49% share of total global imports of this commodity (3628.39 million USD) occupied the top slot in the world in 2023.

EXPORT

New Pneumatic Tyres of Rubber classified as H.S. Code – 4011 which falls under Chapter -40 (Rubber & Articles Thereof) of Section-VII (Plastics and Rubber) as per ITC-HS classification.

India is engaged in the process of exporting this commodity and in 2023-2024 this commodity group had share of 0.64% share in India's total Export value basket as per DGCI&S data base.

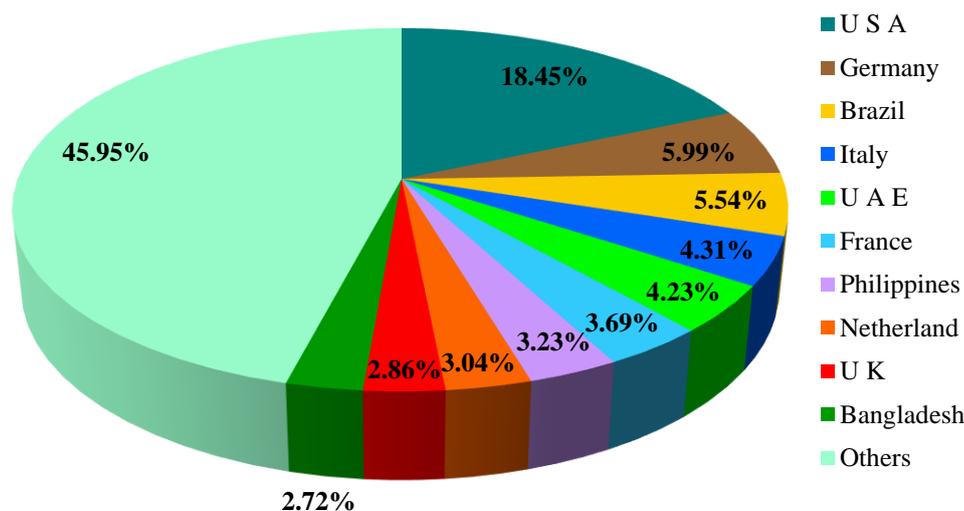
Table – 1
India's Top 10 destination of New Pneumatic Tyres of Rubber (H.S Code-4011)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)						
1.	U S A	329.53	17.28	527.60	18.57	630.69	21.87	513.97	18.45
2.	Germany	135.22	7.09	204.62	7.20	164.96	5.72	166.93	5.99
3.	Brazil	50.08	2.63	158.85	5.59	155.62	5.40	154.46	5.54
4.	Italy	69.34	3.64	95.33	3.36	98.72	3.42	120.17	4.31
5.	U A E	60.37	3.16	87.89	3.09	89.19	3.09	117.78	4.23
6.	France	78.32	4.11	104.55	3.68	108.10	3.75	102.71	3.69
7.	Philippines	49.97	2.62	70.46	2.48	74.55	2.59	90.06	3.23
8.	Netherland	60.73	3.18	117.99	4.15	97.27	3.37	84.61	3.04
9.	U K	68.07	3.57	105.02	3.70	74.99	2.60	79.75	2.86
10.	Bangladesh	56.74	2.97	73.36	2.58	63.25	2.19	75.69	2.72
	Others	949.12	49.76	1295.18	45.59	1326.36	46.00	1280.23	45.95
	Total	1907.48	100	2840.86	100	2883.69	100	2786.37	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Export includes re-export also

India's top 10 destinations of New Pneumatic Tyres of Rubber by percentage share in 2023



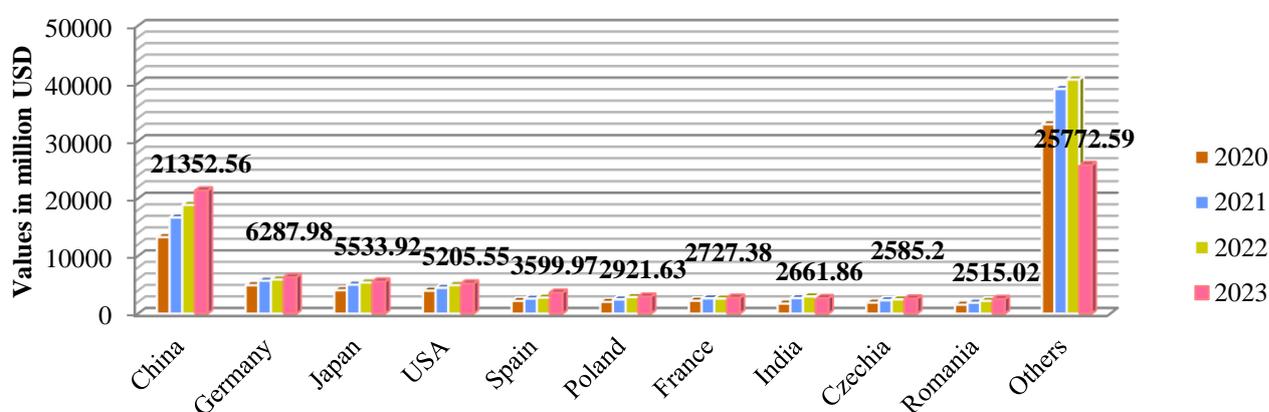
The total value of exports of New Pneumatic Tyres of Rubber from India amounted to US\$ 2786.37 million in 2023-2024, with decreasing by 3.38% from 2022-2023 levels of US\$ 2883.69 million. For, the period under review, exports of New Pneumatic Tyres of Rubber from India were at US \$ 1907.48 million in 2020-2021 followed by 2021-2022 and 2022-2023 with a major leap in the year 2021-2022, then a little dip in 2023-2024. USA (US\$ 513.97 million) has held the top position as an export destination in this segment from India with 18.45% share of India's total exports of New Pneumatic Tyres of Rubber in 2023-2024 followed by Germany (US\$ 166.93 million) and Brazil (US\$ 154.46 million) to where India exported around 5.99% and 5.54% share of New Pneumatic Tyres of Rubber respectively in 2023-2024.

Table – 2
World's Top exporters of New Pneumatic Tyres of Rubber (H.S Code-4011)

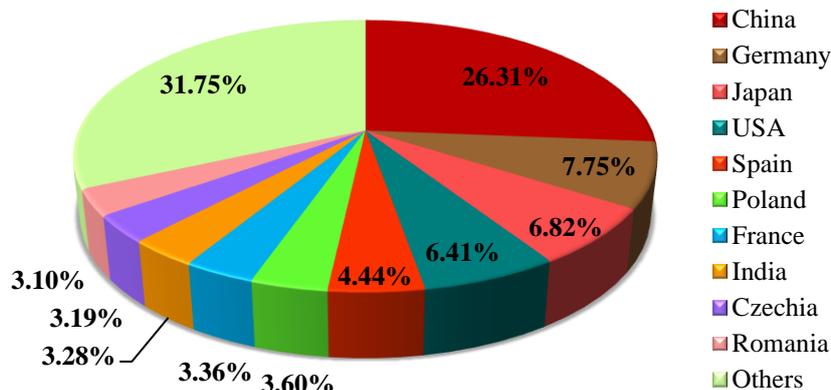
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	China	13278.71	18.74	16686.82	19.50	18879.76	20.57	21352.56	26.31
2.	Germany	4931.75	6.96	5718.79	6.68	5936.30	6.47	6287.98	7.75
3.	Japan	4056.68	5.73	5029.94	5.88	5415.01	5.90	5533.92	6.82
4.	USA	3974.15	5.61	4474.51	5.23	4946.81	5.39	5205.55	6.41
5.	Spain	2209.38	3.12	2608.69	3.05	2776.15	3.03	3599.97	4.44
6.	Poland	2042.38	2.88	2476.27	2.89	2868.84	3.13	2921.63	3.60
7.	France	2241.33	3.16	2654.25	3.10	2618.34	2.85	2727.38	3.36
8.	India	1741.87	2.46	2691.78	3.14	2987.83	3.26	2661.86	3.28
9.	Czechia	1919.49	2.71	2324.88	2.72	2468.65	2.69	2585.20	3.19
10.	Romania	1558.11	2.20	1903.28	2.22	2217.70	2.42	2515.02	3.10
	Others	32891.18	46.43	39020.23	45.59	40649.50	44.30	25772.59	31.75
	Total	70845.03	100	85589.44	100	91764.90	100	81163.68	100

Source: UN Comtrade

Leading Exporters of New Pneumatic Tyres of Rubber globally from 2020 to 2023(Data labels signified for 2023)



World's 10 leading exporter of New Pneumatic Tyres of Rubber exports percentage share in 2023



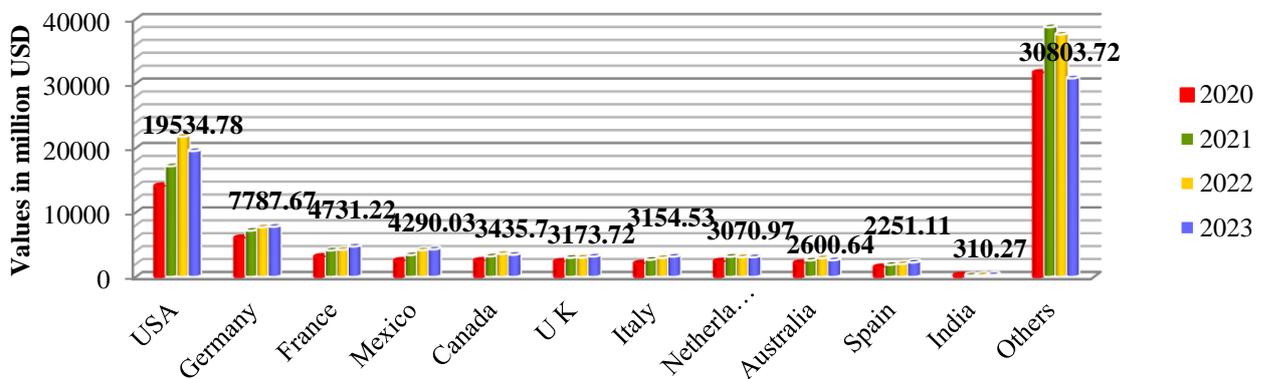
The New Pneumatic Tyres of Rubber exports worldwide was as high as US \$ 81163.68 Million in 2023 decreasing by 11.56% from 2022 levels. The lead Exporter in this segment has consistently been China (exporting goods worth a total of US\$ 21352.56 million) with a show of 26.31% share of world exports in 2023. Germany (US \$ 6287.98 million.) and Japan (US \$ 5533.92 million.) with 7.75% and 6.82% share of world export in this segment in 2023 stood at 2nd and 3rd slot respectively. **India** (exporting goods worth a total of US\$ 2661.86 million in this category) with a show of 3.28% share, stood at 8th slot in 2023 of world exports of of New Pneumatic Tyres of Rubber. as per UN Comtrade Statistics which closely falls in line with DGCI&s data. India's share has been increasing till 2022 and then a major dip in 2023.

Table – 3
World's top 10 Importers of New Pneumatic Tyres of Rubber (H.S Code-4011)

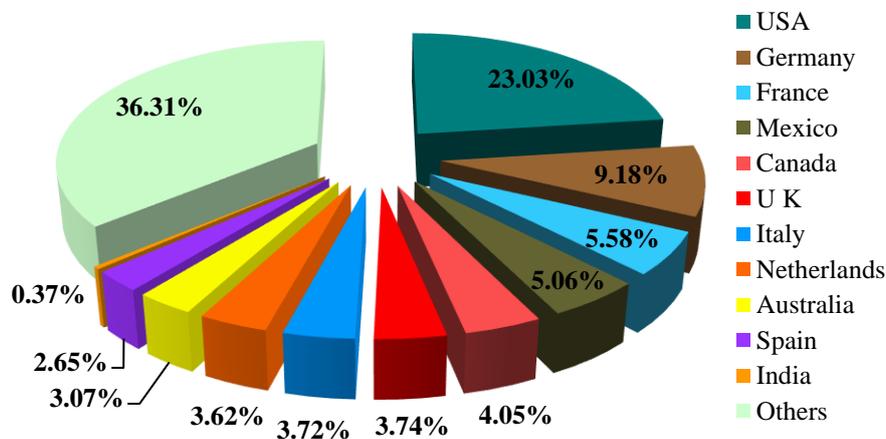
Rank	Countries	2020		2021		2022		2023	
		Value (million \$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	USA	14058.03	20.05	17185.93	19.74	21776.16	23.41	19534.78	23.03
2.	Germany	5994.26	8.55	7175.90	8.24	7701.69	8.28	7787.67	9.18
3.	France	3094.66	4.41	4117.59	4.73	4217.95	4.54	4731.22	5.58
4.	Mexico	2485.71	3.55	3396.74	3.90	4147.98	4.46	4290.03	5.06
5.	Canada	2479.19	3.54	3190.94	3.67	3573.19	3.84	3435.70	4.05
6.	U K	2331.07	3.32	2976.79	3.42	3010.97	3.24	3173.72	3.74
7.	Italy	2060.01	2.94	2669.56	3.07	2945.02	3.17	3154.53	3.72
8.	Netherlands	2371.79	3.38	3136.06	3.60	3079.74	3.31	3070.97	3.62
9.	Australia	2121.87	3.03	2565.47	2.95	2914.81	3.13	2600.64	3.07
10.	Spain	1475.18	2.10	1892.56	2.17	2017.43	2.17	2251.11	2.65
43.	India	205.71	0.29	229.05	0.26	265.42	0.29	310.27	0.37
	Others	31642.37	45.13	38741.76	44.51	37620.33	40.45	30803.72	36.31
	Total	70114.14	100	87049.31	100	93005.28	100	84834.09	100

Source: UNComtrade

Leading Importers of New Pneumatic Tyres of Rubber globally from 2020 to 2023 Data labels signified for 2023



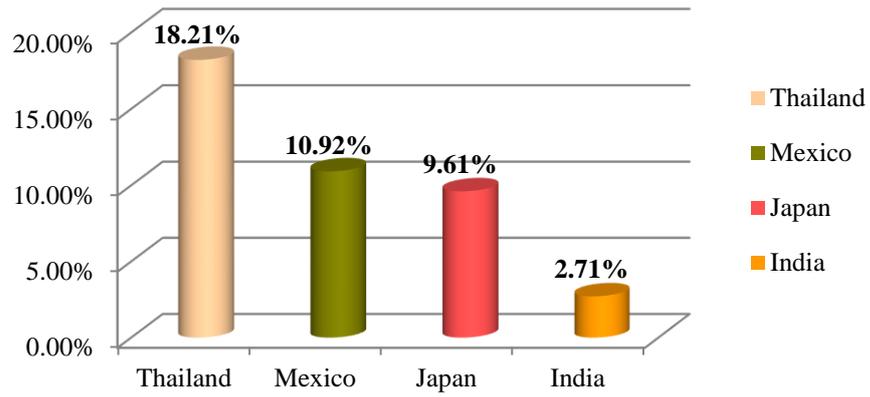
World's 10 leading exporter of New Pneumatic Tyres of Rubber imports by percentage share in 2023



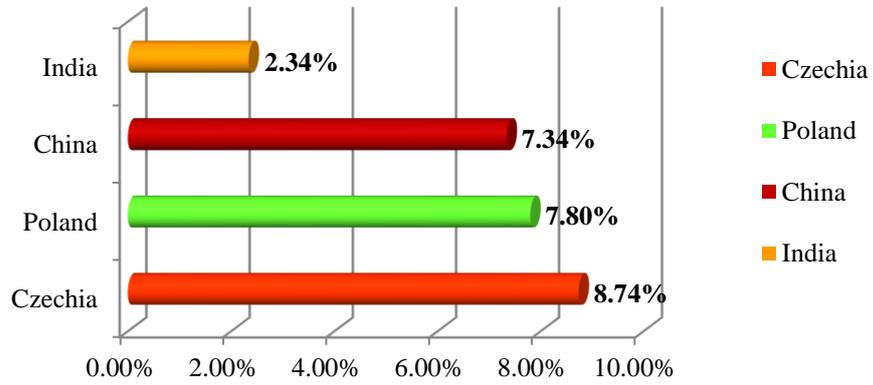
The New Pneumatic Tyres of Rubber imports worldwide was US\$ 84834.09 Million in 2023, decreasing by 8.79% from 2022 levels. Over the period under review, global imports were at record high at US\$ 93005.28 million in 2022 followed by a steep fall in 2023, a major rise in 2021 and again a huge increase in 2022. The lead importers in this segment in 2023 have been USA(23.03%), Germany (9.18%), and France (5.58 %) and **India** had just 0.37% share in this segment and stood at 43rd slot in the world. Note : As per UN Comtrade Statistics, there remains a mismatch between World Exports and World Imports of this commodity. In 2023 world import exceeds world exports by US\$ 3670.41 million.

As per UN Comtrade date base the top 3 importers of New Pneumatic Tyres of Rubber globally were **USA, Germany and France**. They had imported 2.71%, 2.34% and 1.83% share of their total imports of New Pneumatic Tyres of Rubber from India in 2023 which are presented below :

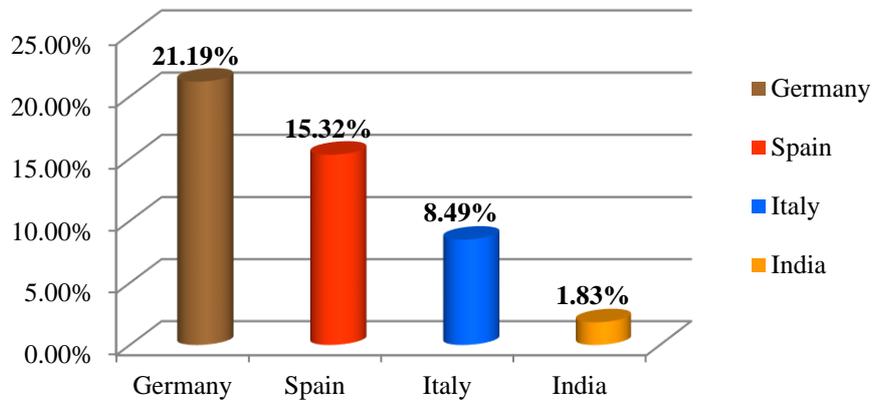
i) Top 3 supplier nations of New Pneumatic Tyres of Rubber to USA in 2023 (Percentage share):



ii) Top 3 supplier nations of New Pneumatic Tyres of Rubber to Germany in 2023 (Percentage share):



iii) Top 3 supplier nations of New Pneumatic Tyres of Rubber to France in 2023 (Percentage share):



IMPORT

Aluminium Waste and Scrap classified as ITC-HS Code 7602 falls under Chapter-76 (Aluminium and articles thereof) and Section XV (Base Metals and Articles of Base Metals) of ITC-HS classification.

India is engaged in the process of importing this commodity and in 2023-2024 this commodity group had share of only 0.52% in India's total import value basket.

Table –4
India's Top 10 Sources Aluminium Waste and Scrap (HS Code:7602)

Rank	Countries	2020-2021		2021-2022		2022-2023		2023-2024	
		Value (million\$)	Share (%)						
1.	U S A	460.60	22.94	931.57	27.00	984.94	26.58	889.43	25.43
2.	U A E	200.63	9.99	358.74	10.40	375.55	10.14	352.00	10.06
3.	Saudi Arab	205.87	10.25	390.50	11.32	399.68	10.79	319.58	9.14
4.	U K	187.36	9.33	317.66	9.21	362.43	9.78	276.60	7.91
5.	Australia	111.51	5.55	108.71	3.15	126.02	3.40	152.27	4.35
6.	Singapore	72.38	3.61	131.77	3.82	151.39	4.09	140.87	4.03
7.	Netherland	97.90	4.88	139.89	4.05	141.03	3.81	139.34	3.98
8.	Belgium	45.91	2.29	85.45	2.48	85.43	2.31	84.80	2.42
9.	Spain	24.59	1.22	38.63	1.12	62.76	1.69	83.54	2.39
10.	Malaysia	37.40	1.86	41.42	1.20	64.10	1.73	75.53	2.16
	Others	563.53	28.07	905.78	26.25	951.78	25.69	983.71	28.12
	Total	2007.68	100	3450.11	100	3705.09	100	3497.69	100

Source: DGCI&S, Ministry of Commerce & Industry

Note: India's Import includes re-import also

The total amount of India's import in this segment in 2023-2024 stood at US\$ 3497.69 million registering a decline by approximately 5.60% over 2022-2023 figures of US\$ 3705.09 million. In 2023-2024 USA (US\$ 889.43 million) stood out as the top importing partner to India in this segment with a share of 25.43% followed next by UAE (10.06%) and Saudi Arab (9.14%). For, the period under review, imports of Aluminium Waste and Scrap from India were at 2007.68 million in 2020-2021 followed by an incremental trend and steep rise up to the year 2022-2023 and now a down turn in 2023-2024.

Table – 5
World's Top 10 Importers of Aluminium Waste and Scrap (HS Code:7602)

Rank	Countries	2020		2021		2022		2023	
		Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)	Value (million\$)	Share (%)
1.	India	1810.25	15.47	3141.29	15.16	3871.53	15.67	3628.39	19.49
2.	China	1032.87	8.83	2030.01	9.80	3290.27	13.32	3444.13	18.50
3.	Germany	1111.36	9.50	1703.49	8.22	2107.95	8.53	1711.73	9.20
4.	USA	669.30	5.72	1224.52	5.91	1400.95	5.67	1185.51	6.37
5.	Italy	654.89	5.60	1068.35	5.16	1258.78	5.10	1060.11	5.69
6.	Hong Kong	112.62	0.96	820.45	3.96	1079.98	4.37	945.91	5.08
7.	Austria	351.76	3.01	608.51	2.94	668.41	2.71	476.60	2.56
8.	France	276.83	2.37	438.15	2.12	560.17	2.27	474.46	2.55
9.	Spain	202.65	1.73	384.93	1.86	475.89	1.93	443.40	2.38
10.	Malaysia	587.96	5.03	1137.75	5.49	523.86	2.12	430.28	2.31
	Others	4889.69	41.79	8158.53	39.38	9464.12	38.31	4814.74	25.86
	Total	11700.17	100	20715.97	100	24701.91	100	18615.26	100

Source:UNComtrade

Aluminium Waste and Scrap worldwide was US\$ 18615.26 million in 2023 registering a down by more than 24.65% vis-à-vis the previous year's figure. In 2023, **India** occupied the top slot by way of importing up to 19.49 % of global imports of Aluminium Waste and Scrap. 2nd and 3rd slot occupied countries were China and Germany with 18.50 %, and 9.20% shares respectively. Import share in this segment has been steadily increasing over the years as observable from 2020 to 2022 in above table with a major leap in 2021 and then major dip in 2023.